

# **Medicaid Eligibility Report**

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#### Classic Path: Medicaid > Reports > Eligibility

#### Search Terms: Medicaid Eligibility Report

The Medicaid Eligibility Report is used to more effectively assess eligibility across the district. Users can generate the report by students, by the school year, by insurance type and the report provides several sort options.

Medicaid Eligibility Report This report prints students' insurance eligibility	
Date* 02/11/2015	Which calendar(s) would you like to include in the report?
Which students would you like to include in the report	· ·
Students Student Name(Student#)-Grade	◯ list by year
All students Student, Ariel (#123456) Student, Benson (#234567) Student, Cassandra (#345678) Student, Dylan (#456789) Student, Everett (#567890) Ad Hoc Filter	2014-15 Adams Elementary 2014-15 Coolidge Elementary 2014-15 Emerson Middle School 2014-15 Franklin Middle School 2014-15 Jefferson High School 2014-15 Kennedy High School
	CTRL-click or SHIFT-click to select multiple
Sort Options  School Year / Name  Student Name  Insurance Name  Verification Date  Reint in HTML format	Which insurance(s) would you like to include in the report?
Print in HTML format	
Image 1: Medic	aid Eligibility Report editor

## **Report Logic**

The Medicaid Eligibility Report prints the student's eligibility of receiving Medicaid funding based on the entered Date.

# **Report Editor**

The following fields are available on the Medicaid Eligibility Report.



Field	Description
<b>Date</b> <i>Required</i>	Entered date is used to report the student's eligibility AS OF that date. The field auto-populates with the current date, but it can be changed by typing a new date in <i>mmddyy</i> format or using the calendar icon to select a date.
Student Selection	Students listed are those who have Medicaid services. At least one of the students needs to be selected, or All students can be selected, or use the Ad hoc filter to select students. The students in the filter need to meet Medicaid requirements and have Medicaid services in order for the report to generate with data.
Sort Options	The report can be sorted in the following ways: • School Year/Name • Student Name • Insurance Name • Verification Date
Calendar Selection	Students receiving Medicaid services in the selected calendar are included. At least one calendar needs to be selected. Calendars are listed by Active Year, by School Name or by Year.
Insurance Selection	All Insurances that are listed in the Medicaid Insurance list are available for selection. At least one option needs to be selected or All Insurances can be selected.
Report Format	The report can be generated in either PDF, DOCX, or HTML format.

### Generate the Medicaid Eligibility Report

- 1. Enter the **Date** of the report.
- 2. Select the **Students** to include in the report.
- 3. Select the **Calendars** to include in the report.
- 4. Select the desired **Sort Options**.
- 5. Select the **Insurance** types to include in the report.
- 6. Determine the **Report Format**.
- 7. Click the **Generate Report** button. The report will process and appear in a new window in PDF format, or if selected, the report can print in HTML Format.

## **Report Example**

Infinite Campus

2011-12 High School 09/13/2012 03:05:30 PM		Medicaid Eligibility Report Filter On: All Students Sort By: School Year / Name Total Students: 2 Total Insurances: 1 Page 1 of 1	
School	Student (#)	Insurance Type: Insurance Name (Start Date - End Date)	
	Student, Bailey (123456) DOB: 01/21/1997 Grade: 09	Medicaid: Medicaid (08/01/2010 - 08/01/2013) Verified Date: ReleaseDate: Denial Of Billing Date:	
	Student, Bailey (123456) DOB: 01/21/1997 Grade: 09	Medicaid: Medicaid (08/01/2010 - 08/01/2013) Verified Date: ReleaseDate: Denial Of Billing Date:	
	Student, Brady (456789) DOB: 05/22/1994 Grade: 11	Medicaid: Medicaid (01/01/2011 - 01/01/2013) Verified Date: ReleaseDate: Denial Of Billing Date:	

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