

### **Emergency Messenger**

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#### **PATH:** Messenger > Emergency Messenger

The Emergency Messenger allows you to quickly create and deliver emergency messages to staff or guardians. Unlike other Campus messages, an emergency message does not have a scheduled delivery window. All messages are delivered immediately or as quickly as possible. Emergency notifications are NOT limited to the allowed dialing window established by the District Start Time and District End Time fields of the Voice Settings tool (System Administration > Messenger > Messenger Preferences > Voice Settings).

Emergency message recipients must be specified each time a new message is sent--even when using a saved template.

Emergency Messenger can be used after you set up Messenger Preferences .

**Emergency Messenger can only be used once students are active in the current school year.** Emergency Messenger respects Active Year, Calendar Start/End Dates, Term Start Dates/End Dates and student's enrollment status.

#### Sending out MASS Emails using Freeware like Google as Your Email Server

- For more information about Google's sending limits, see the following articles:
- Emails exceeding the amount set by the email service provider may fail due to controls set by the provider to prevent SPAM.
- Free email service providers also typically set maximum allowed emails sent per day. After that limit is reached, usually in a 24 hour rolling period, additional emails won't be sent until the time passes.
  - Sending Limits
  - Message Bounced Due to Sending Limit



| Emergency Messenger ☆<br>Communication > Messenger > Emergency Messenger  |  |  |  |  |
|---|--|--|--|--|
| Emergency Messenger   |  |  |  |  |
| Emergency Messenger sends messages to Messenger contacts based on the criteria selected. To limit message r<br>The Template Name and User/Group can be changed after selecting Save or Copy. Filter Criteria selections do not  |  |  |  |  |
| User/Group User  V Template  Rew>  Save Copy Delete   |  |  |  |  |
| Enter the filter criteria for Emergency Messenger: Send Message To  Student Messenger Contacts  Staff  Student and Staff Contacts   |  |  |  |  |
| School Options     Grade Options       902 Elementary School     124       019 Middle School (6)     124       901 Middle School     124       169 Upper High School     6       169 Upper High School     6       170 Crre     EC       186 Upper High School     6       187 Crre     6       189 Upper High School     6       180 Upper High School     6       180 Upper High School     6       180 Upper High School     7       180 Upper High School     < |  |  |  |  |
| Delivery Devices:       Inbox       Email       Voice       Text         Reply To Email:       Caller ID:       Caller ID:         Sender Display Name:   |  |  |  |  |
| Message Body  |  |  |  |  |
| Emergency Messenger Editor  |  |  |  |  |

## **Emergency Message Logic**

The Emergency Messenger sends messages to contacts based on the contact phone numbers and email addresses marked to receive emergency messages on the Census > People > Demographics tab. The Emergency checkbox on the Demographics tab must be marked by the phone number or email address. Phone numbers and email addresses that do not have the Emergency checkbox marked do not receive an emergency message.

Emergency Messenger also relies on proper designation of a person as a Messenger contact on the Relationships tab and on the proper configuration of the Personal Contact Information editor of the Demographics tab.

For more information, please refer to the following articles:

- Messenger with Voice Setup and Details
- Relationships
- Demographics

Settings applied for general voice messaging in the Prompt Preferences also apply to emergency messaging. Any text or .wav files specified for voice messages are also appended to emergency messages, as are redial settings (configured on the System Administration > Messenger > Messenger Preferences > Voice Settings tab).

## **Phone Recipient Confirmation**



When voice messages are delivered, Shoutpoint may attempt to reach a recipient at multiple phone numbers. Shoutpoint continues to call recipient phone numbers until the recipient confirms message receipt or until the maximum number of redials is met as allowed by the district (configured on the System Administration > Messenger > Messenger Preferences > Voice Settings tab).

To confirm delivery of a message, a recipient must press "0" at the end of a voice message. This cancels all additional delivery and/or redial attempts for recipients with non-shared numbers or non-extension numbers.

Confirming and cancelling calls to other phone numbers works in the following way:

- Recipients can confirm calls on any phone number, even those shared with any other recipient in Campus.
- If a phone number contains an extension, recipients are not be able to confirm the call.
- Confirming calls to phone numbers for the same recipient does not cancel calls to any phone numbers which contain extensions.
- If a multiple recipients share a phone number but have different Delivery Devices selected for the same Messenger tool (Voice/Text), Voice call confirmation does not cancel the Text message from going out for the other recipient.

To stop additional calls, a recipient should always press "0" to confirm receipt of messages. If a recipient listens to a message but does not confirm its receipt by pressing "0," they may continue to receive call and redial attempts.

# **Field Descriptions**

| Field      | Description  |  |  |  |  |  |
|------------|--|--|--|--|--|--|
| User/Group | This dropdown list allows you to save message templates to your user account or a user group to why you belong.  |  |  |  |  |  |
| Template   | This dropdown list displays a list of available templates. To create a new template, select <b><new></new></b> fror this list. Templates save to either the User (default), or User Group where they are accessible to other members in the group.   |  |  |  |  |  |
|            | <ul> <li>Minimize future message setup time by creating and saving templates.</li> <li>Templates save: <ul> <li>Filter Criteria (Selections, Filters, Active Students)</li> <li>Language Delivery Preferences</li> <li>Message Type</li> <li>Delivery Devices</li> <li>Sender Display Name</li> <li>Message Subject</li> <li>Message Body</li> <li>Attachments</li> <li>Send Time</li> </ul> </li> </ul> |  |  |  |  |  |
|            | Filter Criteria  |  |  |  |  |  |



| Field                  | Description   |  |  |  |  |
|------------------------|---|--|--|--|--|
| Send<br>Messages<br>To | <ul> <li>Emergency messages may be sent to the following recipients:</li> <li>Student Messenger Contacts. When an emergency message is sent to student messenger contacts/guardians, they receive one emergency message on each phone number and/or email marked for Emergency on the Census &gt; Demographics &gt; Personal Contact editor. Only one mess is delivered to a phone number, regardless of how many students are assigned to the student's messenger contact/guardian. Redials are attempted as set on the Redial Settings (configured on System Administration &gt; Messenger &gt; Messenger Preferences &gt; Voice Settings tab). If the emergency message is sent for more than one school (rather than as one message from the dist level) or multiple emergency messages are sent by each school, a contact may receive multiple messages on each phone number listed, if that messenger contact/guardian is receiving messages fc students in multiple grade levels, multiple messages on each phone number listed are sent.</li> <li>Staff Contacts. When an emergency message is sent to school or district staff members, it is delivered to district employees or other school staff that match the Staff Type(s) selected when t emergency message is created. An emergency message can be sent to district employees who have a current District Assignment record and a current District Assignment record. This option only available if the user has access to all calendars.</li> <li>Student and Staff Contacts. The Student and Staff Contacts option allows you to select stude messenger contacts and staff at the same time, combining the options for Student Messenger set.</li> </ul> |  |  |  |  |
| School<br>Options      | This field determines which schools receive the message. The schools that display are a compression of schools to which you currently or previously had calendar rights.         When the All Schools option is selected, only the schools where you are current year calendar are sent a message.  |  |  |  |  |
| Grade                  | This field determines which grade(s) receive the message.   |  |  |  |  |
| Staff Types            | This field determines the type of staff member who receives the message.  |  |  |  |  |
| Ad hoc<br>Filter       | The Ad hoc Filter field allows you to limit the message recipients.   |  |  |  |  |
|                        | The drop down selector ncludes all Filter and Data Types available to you, but only one can be selected. If you choose to send messages to Student and Staff Contacts <b>DO NOT</b> use an ad hoc filt based on a Student Data Type or staff are NOT sent a message (with the exception of any staff who also currently students).  |  |  |  |  |
| Delivery Devices       |   |  |  |  |  |
| Inbox                  | The Inbox option is automatically selected. This option places a note in the parent's portal inbox that a<br>new message is available. Infinite Campus strongly recommends leaving this option marked to ensure<br>delivery to the guardian's with a Portal Account but no other delivery device marked for messages.   |  |  |  |  |
| Email                  | The Email option sends an email to the guardian's email address on record (entered in Census > Demographics).   |  |  |  |  |
| Voice                  | The Voice option calls the guardian's phone number on record (entered in Census > Demographics).  |  |  |  |  |
| VOICE                  | The Text option sends a text message to the guardian's mobile device. Recipients who have indicate desire to receive text messages must have the Emergency checkbox marked for Text (SMS) on the Personal Contact Information editor of the Demographics tab to receive text messages.  |  |  |  |  |
| Text                   |   |  |  |  |  |



| Field   | Description   |  |  |  |
|---|---|--|--|--|
|   | l save Templates with your name and contact information (email/phone) included automatically in the ody for guardians to reference.   |  |  |  |
| Reply to<br>Email   | This field displays the email address entered in System Administration > Messenger > Messenger Preferences > Email Settings > Sender Email Address. This field cannot be changed.   |  |  |  |
| Caller ID   | This field displays the phone number entered in System Administration > Messenger > Messenger<br>Preferences > Caller ID Preferences. This field cannot be changed.   |  |  |  |
| Sender<br>Display<br>Name   | Entries to this field will display in the recipient's email inbox for easier sender identification.   |  |  |  |
|   | Principal Jones       9:18 AM         Due to the impending storm       9:18 AM         > Yesterday       Due to the impending storm system, all schools are closed today to students and staff.   |  |  |  |
|   | This field is only available if the <b>Allow Custom Sender Display Name</b> checkbox is marked on th<br>Email Settings tab AND <b>Email</b> is selected from the Delivery Devices options in the message templa   |  |  |  |
|   |   |  |  |  |
| Message<br>Subject  |   |  |  |  |
| Subject<br>Message  | Email Settings tab AND Email is selected from the Delivery Devices options in the message temple  |  |  |  |
| Subject<br>Message  | Email Settings tab AND Email is selected from the Delivery Devices options in the message templ         This field determines the text that displays in the Subject field of the email message.         The message sent to the Portal Inbox via email and by TTS for Voice (if no .wav file) is uploaded.         Message Body supports the use of Chinese characters for email messages only.   |  |  |  |
| Subject<br>Message<br>Body<br>Browse and  | Email Settings tab AND Email is selected from the Delivery Devices options in the message temple         This field determines the text that displays in the Subject field of the email message.         The message sent to the Portal Inbox via email and by TTS for Voice (if no .wav file) is uploaded.         Message Body supports the use of Chinese characters for email messages only.         This option allows you to send a voice message. See the article Messenger with Voice - Setup and D for more information about this feature.  |  |  |  |
| Subject<br>Message<br>Body<br>Browse and<br>upload a<br>recorded                                    | <ul> <li>Email Settings tab AND Email is selected from the Delivery Devices options in the message temple</li> <li>This field determines the text that displays in the Subject field of the email message.</li> <li>The message sent to the Portal Inbox via email and by TTS for Voice (if no .wav file) is uploaded.</li> <li><i>Message Body supports the use of Chinese characters for email messages only.</i></li> <li>This option allows you to send a voice message. See the article Messenger with Voice - Setup and D for more information about this feature.</li> <li>You <i>must</i> click the Upload button after browsing for the attachment. When an attachment is proper uploaded, the Attach</li> <li>File message displays on the screen.</li> </ul>   |  |  |  |
| Subject<br>Message<br>Body<br>Browse and<br>upload a<br>recorded<br>message<br>Browse<br>and upload | <ul> <li>Email Settings tab AND Email is selected from the Delivery Devices options in the message temple</li> <li>This field determines the text that displays in the Subject field of the email message.</li> <li>The message sent to the Portal Inbox via email and by TTS for Voice (if no .wav file) is uploaded.</li> <li>Message Body supports the use of Chinese characters for email messages only.</li> <li>This option allows you to send a voice message. See the article Messenger with Voice - Setup and D for more information about this feature.</li> <li>You must click the Upload button after browsing for the attachment. When an attachment is proper uploaded, the Attach File message displays on the screen.</li> <li>Uploaded .wav files are played immediately after the Hello Message specified in the Prompt Preferent</li> <li>This option allows you to add an attachment to the email. See the article the Digital Repository Preferent</li> </ul>  |  |  |  |
| Subject<br>Message<br>Body<br>Browse and<br>upload a<br>recorded<br>message                         | Email Settings tab AND Email is selected from the Delivery Devices options in the message temple         This field determines the text that displays in the Subject field of the email message.         The message sent to the Portal Inbox via email and by TTS for Voice (if no .wav file) is uploaded.         Message Body supports the use of Chinese characters for email messages only.         This option allows you to send a voice message. See the article Messenger with Voice - Setup and D for more information about this feature.         You must click the Upload button after browsing for the attachment. When an attachment is proper uploaded, the Attach File message displays on the screen.         Uploaded .wav files are played immediately after the Hello Message specified in the Prompt Preferer         This option allows you to add an attachment to the email. See the article the Digital Repository Preference         This option allows you to add an attachment to the email. See the article the Digital Repository Preference |  |  |  |





### **Create Templates**

Emergency Messenger does not support formatting in templates.

You can create and use templates or create emergency messages as needed.

A district may want to create message templates to use in emergency situations. For example, the district might create templates for emergency situations such as school closures. It is recommended that districts prepare for potential emergencies by creating templates ahead of time; however, templates are not required. Templates can be saved only as text; .wav files cannot be saved because they cannot be customized for a date or time.

- 1. Verify that the **<New>** value is displayed in the **Template** field.
- Select User (default) or a User Group that the template should be saved to from the User/User Group dropdown field. Templates saved under a User Group are available to other members in the group.
- 3. Mark the checkbox next to the **Delivery Devices** to which you want to send the message.



- 4. Enter a Sender Display Name (if enabled and Delivery Device \*Email\* is selected).
- 5. Enter a Message Subject to summarize the content of the message.
- 6. Enter the details of the message in the **Message Body** text box.
- 7. Complete one of the following options:
  - Click the Copy from Message Body option to send the same message as a text message (limited to 140 characters).
  - If not sending the same message, enter the text of the **Text Message** area.

Emergency text messages are only delivered to a recipient as a final attempt at contact. They are ONLY sent when all initial emergency phone calls and the scheduled number of redials have been attempted for the number without receipt confirmation from the recipient. Should the recipient confirm receipt of the message (by pressing "0" after listening), all text messages scheduled for delivery to that recipient's phone numbers are canceled. Additional phone calls and/or redials are also canceled.

- Click the Save button to the right of the Template field. A pop-up window displays asking for the name of the template.
- 9. Enter the template name and click **OK**. The template is saved and available for selection within the Template field.

Recipient details are not be saved with a template and must be manually selected **each time** the template is used.

## Send Emergency Messages

Messages should be sent through the Emergency Messenger tool only when the need for contact is immediate. Unlike other message types, emergency messages cannot be scheduled for a future date or time and are sent immediately after creation.

It is the district's discretion of what is and what is not an emergency message.

When a specific School is selected in the campus toolbar, that school is highlighted as the School Option. If the Campus toolbar has All Schools selected, you have to specify a School Option before sending the message. Emergency message recipients must be specified each time a new message is sent--even when using a saved template. A message may be sent to student messenger contacts/guardians, staff members OR student and staff contacts.

If recording a message using the **Shoutpoint Voice File Recorder**, see the instructions in the Shoutpoint Voice Recorder.

1. Complete one of the following options.

| Option                         | Description  |  |  |  |
|--------------------------------|--|--|--|--|
| Use an<br>existing<br>template | Select an existing template from the <b>Template</b> dropdown field. If the template was saved under a User Group, select the Group from the User/User Group dropdown field. The Message Subject, Message Body and Text Message fields populate with the information from the selected template. |  |  |  |
| Create a<br>new<br>message     | <ol> <li>Verify that the <new> value is displayed in the Template field.</new></li> <li>Enter a Message Subject to summarize the content of the message.</li> <li>Enter the details of the message in the Message Body text box.</li> </ol>  |  |  |  |

2. Use the Field Descriptions to complete the Emergency Messenger editor.

The Ad Hoc Filter includes all Filter and Data Types available to you, but only one can be selected.



If you choose to send messages to Student and Staff Contacts **DO NOT** use an ad hoc filter based on a Student Data Type or staff are NOT sent a message (with the exception of any staff who are also currently students).

3. Browse and upload an email/voice attachment. (optional)

You *must* click the **Upload** button after browsing for the attachment. When an attachment is properly uploaded, the Attach File message displays on the screen.



4. Test the Emergency Message.

The **Test** button allows the user to type in a single phone number and email address to which the voice or email message is sent for previewing. This feature should be used to test the text-to-speech pronunciation.

- Click the **Test** button. The test pop-up window displays.
- Enter a **Destination Phone #** in 10-digit format (Enter your own number for testing purposes).
- Select Send Test to prompt the call.
- $\circ~$  Click OK on the verification.
- Wait several seconds.
- Answer the call and review the message for pronunciation, accuracy and inclusion of .wav files, if uploaded.
- 5. Preview the Emergency Message recipients.

The **Preview/Send** button allows the user to preview and modify the recipients and numbers to which the emergency message is sent. The **Preview** button does not allow the user to listen to the message (which should be done through the **Test** button).

• Click the **Preview/Send** button. The following window displays.

The **Recipient Count** displays all eligible recipients; however, not all eligible recipients receive a message if they do not have any delivery devices available to them.

The **Process Inbox Count** displays the number of recipients with Portal accounts.

The **Email Count** displays the number of recipients with email addresses marked to get Emergency messages.

The **Voice/Text Count** displays the number of recipients with phone numbers marked for Emergency messages for either Voice and/or Text (Text is available if purchased by the district).



| Click Review Recipients<br>Click Send Message to d | to view the people and devices.<br>eliver this message. |  |
|--|---|--|
| Recipient Count                                    | 1222  |  |
| Process Inbox Count                                | 632   |  |
| Email Count  | 8   |  |
| Voice/Text Count                                   | 0   |  |
|  |   |  |
|  |   |  |

 Click the **Review Recipients** button to display a list of individuals who are to be sent the message. All recipients and phone numbers to which the message are sent are displayed for verification. To exclude particular recipients and/or their phone numbers, remove the flag of the appropriate checkboxes.

| CHECK            | 00/      | NC3.               |                      |
|------------------|----------|--------------------|----------------------|
| Save             | •        | Save & Return      | Return               |
| Recipi<br>Total: | ents:    | 1-100<br>1222      | Next 101-200 >>      |
| Count            | <b>V</b> | Recipient Name     | Student Name Preview |
| 1                | V        | Anderson, Tammy    |                      |
| 2                | V        | Anderson, Jason    |                      |
| 3                | V        | Anderson, Jennifer |                      |
| 4                | V        | Anderson, Robert   |                      |
| 5                | <b>V</b> | Anderson, Steven   | Ē                    |

• Click Save & Return or Cancel.

6. Click the **Send Message** button. The message is immediately sent to the selected recipients.

Infinite Campus recommends testing and previewing the message BEFORE sending.