

Messenger Field Descriptions (Messenger 2.0)

Last Modified on 10/22/2022 9:46 am CDT

Path: Communication > Messenger > Messenger 2.0

Search Terms: Messenger

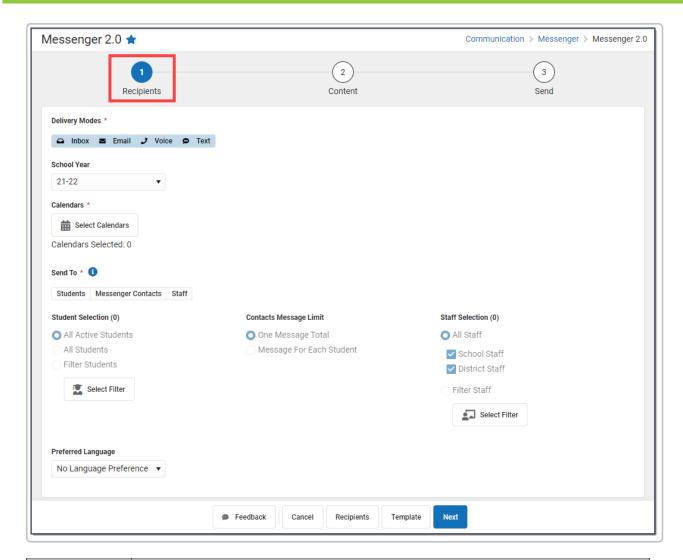
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Recipients Screen - Field Descriptions

This section provides field descriptions for the Recipients screen. Functionality for many of the fields is the same as Messenger 1.0. However, new fields are available to help simplify the message building process.





Field Description	
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Field	Description			
	Allows you to select the delivery modes to which you want to send the message.			
	Option	Description		
	Inbox	This option places a note in the user's Message Center in Campus. Infinite Campus strongly recommends using this option to ensure delivery in case other delivery modes aren't available for some recipients.		
Delivery	Email	The Email option sends an email to the email address on record (entered in Census > People > Demographics).		
Mode	Voice	The Voice option calls the phone number on record (entered in Census > People > Demographics).		
	Text	The Text option sends a text message to a mobile device. Recipients who have indicated a desire to receive text messages must have the Text (SMS) checkbox marked in the Personal Contact Information editor of the Demographics tab to receive text messages.		
	_	egs allow you to select the delivery modes that are ected each time you send a new message.		
School Year	school year is sell include: • current scho • previous sch	The default selection is the year selected in the Campus toolbar. If the current school year is selected in the toolbar, options for School Year will only include: • current school year • previous school year • future school year		
Calendars	The calendar selected in the Campus toolbar is automatically selected unless All Schools and All Calendars is selected. Click the Select Calendars button to display the Calendars panel. The Calendars panel gives you the option to mass select or individually choose which schools and calendars to include in the message. Only calendars to which you have calendar rights display in the list.			
	Selected togg	ct all Calendars, mark the Select All checkbox.		



Field		vs.for a message cription cacts and Staff.	to be sent to specific recipients: Students, Messenger
	Re	cipient	Sends the message to
	.	Students	students who have an enrollment in the selected calendars. Students are not included if they have a past end date on their enrollment. Students with a future enrollment are included.
			people who have a messenger relationship with the student. A "messenger relationship" means the Messenger checkbox (<i>Census > People > Relationships</i>) is marked.
	•	Messenger Contacts	Relationships : Command > Protein - Relationships Same Rev Nos-Nousehold Relationship Documents Relationships within the ""Primary Household Relationships Same Gender Stationship Start State Soft St

Student Filtering Options

The following filtering options are available under **Select Students** to limit who receives the message. A selection here is required for **Student** and **Messenger Contacts** messages.

district staff and/or school staff.

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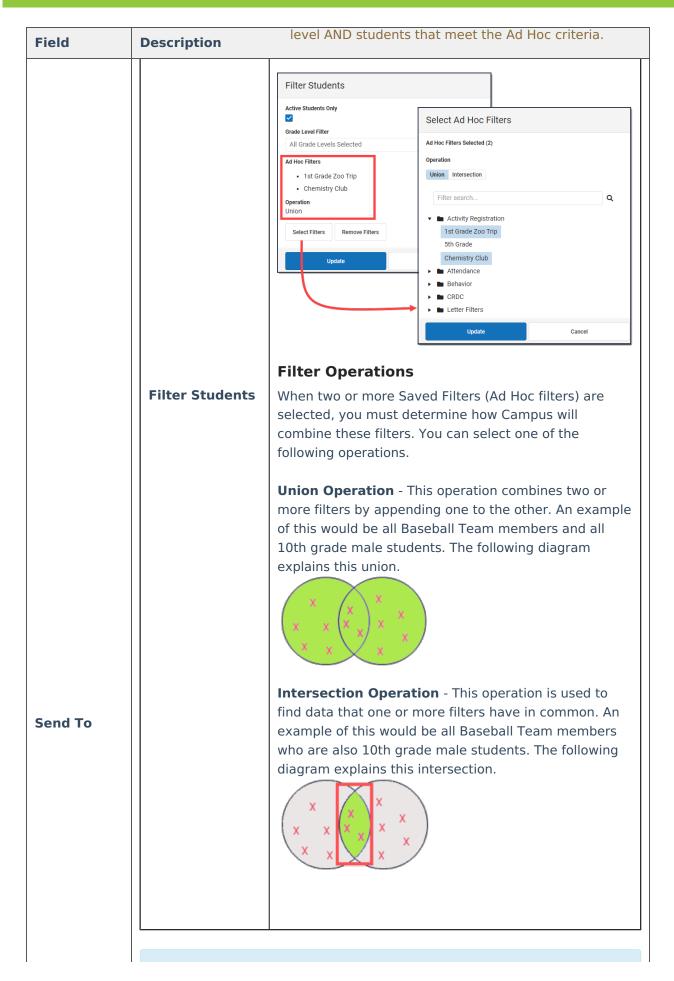
▶ Click here to expand...

Staff

•-

Student Selection	Description		
All Active Students	Includes all students in the selected calendar(s) who have an active enrollment in the current school year or who have a future enrollment but have not started yet.		
All Students	Includes all students in the selected calendar(s) regardless of enrollment status.		
	Includes all active students by default with the ability to filter the student list with the following options: • Grade Level • Ad Hoc		
	If you choose a Grade Level and an Ad Hoc filter, the message is only sent to students in that grade		





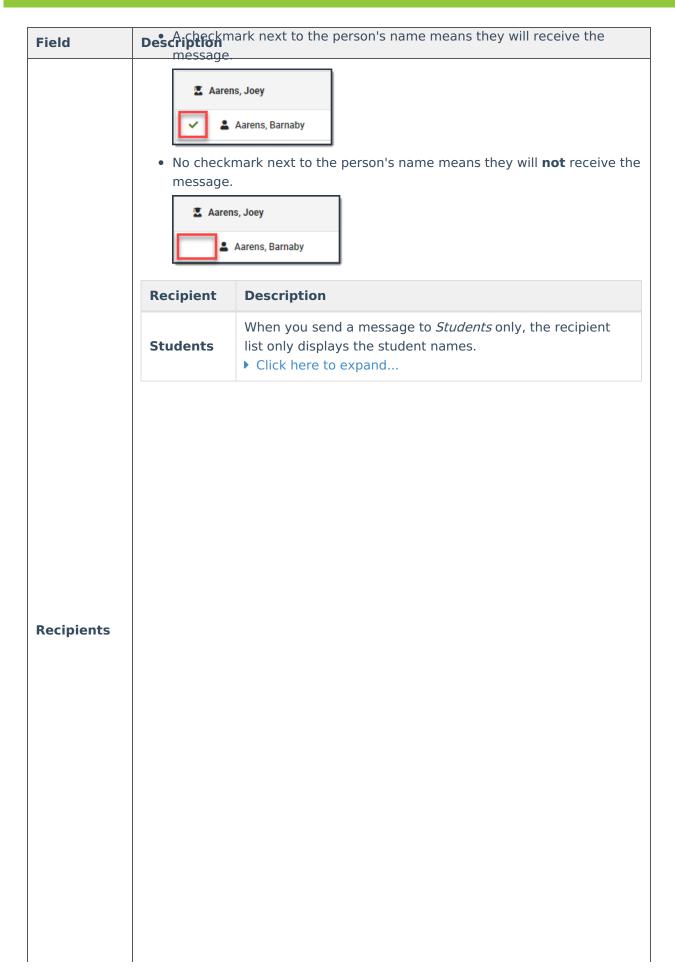


T	he following filterin eceives the messag Click here to expa	ng options are available under Select Staff to limit who ge.
	All Staff	
	School Staff	Includes all staff who have an active District Assignment record at the school in a selected calendar.
	District Staff	Includes any staff member with an active District Employment AND no active District Assignment This includes staff members who have an active District Assignment in schools where a calendar does not exist.
	Filter Staff	
	Staff Role	Staff roles are identified on the staff member's District Assignment tab.
	Include District Staff	Option to include any staff member with an active District Employment AND no active District Assignment.
		ad hoc. Only displays Data Type: Census/Staff Ad Hoc filters. If you choose a Staff Role and an Ad Hoc filter, the message is only sent to staff in that staff role AND staff that meet the Ad Hoc criteria.
		Salect Ad Hoc Filters Staff Role All Staff Roles Selected Include District Staff Ad Hoc Filters • Department Leads • Harrison High School Teachers • Teachers with 5+ years of service Operation Intersection Select Filter Remove Filters Select Filter Remove Filters Select Filter Remove Filters Select Filter Remove Filters Select Filter Select Filter Remove Filters Select Filter Remove Filters Select Filter Ad Hoc Filters Ad Hoc Filters
	Ad Hoc	Filter Operations



Field	Description	When two or more Saved Filters (Ad hoc filters) are
		selected, you must determine how Campus will combine these filters. You can select one of the following operations.
		Union Operation - This operation combines two or more filters by appending one to the other. An example of this would be all Varsity Coaches and all Harrison High School Teachers. The following diagram explains this union:
		Intersection Operation - This operation is used to find data that one or more filters have in common. An example of this would be all Varsity Coaches who are also Harrison High School Teachers. The following diagram explains this intersection.
	_	Contact has a messenger relationship with multiple imits the number of messages a contact will receive.
Contacts Message Limit	one message for with whom the any Campus Fire Message For Messenger Cor	Total: Limits the Messenger Contact recipient to receive rom this email campaign regardless of how many students y have a Messenger relationship. If the message contains elds, only one student's information will display. Each Student: For the current email campaign, the stact will receive one message per student with whom they ger relationship.
Total Recipients	Displays a current c	ount of students and staff who have been selected.
Preferred Language	_	to only send to recipients whose <i>Preferred Language</i> in t Information section of Demographics matches the made here.
Cancel	Closes and reverts k	back to the Messenger home screen.
	automatically select	el to review the recipient list. By default, all recipients are red to receive the message. Click the person's name to ecipient of the message.







When you send a message to Messenger Contacts, the recipient list displays the student's name. Click the expand button next to a student's name to display the people that have a messenger relationship with the student. By default, all people who have a messenger relationship with the student are automatically selected to receive the message. Click here to expand Note: If you are also sending the message to students, the student's name displays when their name is expanded. Click here to expand If it says NO CONTACTS next to the student's name, the student does not have a person with a messenger relationship set up to receive a message. Selective by the Show No Contacts toggle to ON to only display students that do not have any Messenger contacts. Content Screen — Field Descriptions for each of the fields in the Content screen which is section provides descriptions for each of the fields in the Content screen contacts. Search or percipients Content Screen — Saure Messenger contacts. Search or percipients When you send a message to Staff, the recipient list displays the Staff member's names. Click here to expand When you send a message to Staff, the recipient list displays the Staff member's names. Click here to expand When you send a message to Staff, the recipient list displays the Staff member's names. Click here to expand Attachments are not sent with Inbox messages.	Field	Di k eci mieid n	Description
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► Click here to expand	This section prounctionality for unctionality for ill out all requirements. Messenger 2.0	tovides description or many of the field fields before in the fields bef	Search for Recipients Expand All Expand All Expand All Search for Recipients Search for Recipients Expand All Expand All No Contacts Heave gating to the next screen. Search for Recipients Expand All No Contacts Heave gating to the next screen. Search for Recipients Search for Recipients Expand All Expand All No Contacts Heave gating to the next screen. Search for Recipients Search for Recipients Expand All Expand All No Contacts Heave gating to the next screen. Search for Recipients No Contacts Heave gating to the next screen. Search for Recipients No Contacts Heave gating to the next screen. Search for Recipients No Contacts Heave gating to the next screen. Search for Recipients No Contacts Heave gating to the next screen. Search for Recipients No Contacts Heave gating to the next screen. Search for Recipients Heave gating to the same. Search for Re
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Field	Description
Message Subject	This field determines the text that displays in the Subject field of the email message. The Message Subject can also be used to search or filter results in the Sent Message Log.
	This field contains the text of the message. The message body uses a new WYSIWYG editor that handles copy/pasting from third party products better than past versions.
Message Body	When copy/pasting from Microsoft Word, select <i>Keep</i> to retain the current format or <i>Clean</i> to get rid of it. Copying from Microsoft Word is the only time the WYSIWYG tool prompts you to Keep/Clean formatting when copy/pasting into the editor. See the WYSIWYG Editor - Field Descriptions & Tips for more information.
	Inserting Campus Fields or Sub-Reports: Sub-Reports are only available for messages being sent to Students/Messenger Contacts and only when one calendar is selected.

Email

The following options display when you select the Email Delivery Mode on Step 1. Recipients.

▶ Click here to expand...

Field	Description	
Message Subject	This field determines the text that displays in the Subject field of the email message. The Message Subject can also be used to search or filter results in the Sent Message Log.	
Reply to Email	This field displays the email address that is automatically included in the message body for message recipients to reference. To reduce the chance an email is flagged as spam, avoid using "no reply" or "do not reply" in the Reply to Email.	
Sender Display Name	Entries to this field will display in the recipient's email inbox for easier sender identification.	



Field	Description	
	 This field contains the text of the message. The message body uses a new WYSIWYG editor that handles copy/pasting from third party products better than past versions. If you are also sending a Voice message using Text-to-Speech, the Voice message will use the text entered in this field. If you are also sending an Inbox message, the Inbox message will use the text entered in this field. 	
Message Body	When copy/pasting from Microsoft Word, select "Keep" to retain the current format or "Clean" to get rid of it. Copying from Microsoft Word is the only time the WYSIWYG tool prompts you to Keep/Clean formatting when copy/pasting into the editor. See the WYSIWYG Editor - Field Descriptions & Tips for more information.	
	Inserting Campus Fields or Sub-Reports: Sub-Reports are only available for messages being sent to Students/Messenger Contacts and only when one calendar is selected.	
	This field allows you to attach one file to an email message.	
Attach Content	This option only displays when the Allow Email Attachments option is marked in the Email Settings tool. See the Email Settings article for more information about this option and other options like setting size limits for email attachments.	
Test		
	To view a message in the manner it will be delivered to recipients, enter a valid email address in the Email field and click Send Test Email .	
Email / Send Test Email	Infinite Campus strongly recommends testing messages before delivering them. A message is sent in the exact manner it is delivered to recipients.	



少 Voice

Voice messages require a Caller ID number in CallerID Preferences.

▶ Click here to expand...

The following options display when you select the Voice Delivery Mode on Step 1. Recipients.

▶ Click here to expand...

Field	Description	n
Message Subject	The Message Log	e Subject can be used to search or filter results in the Sent g.
Caller ID	number is s	number shown to recipients of this phone message. This et up in CallerID Preferences and can only be modified on if the Allow Custom Caller ID option is selected in the gs tool.
	Option	Description
	Upload	This option allows you to attach a pre-recorded .WAV file or record and attach a new WAV file. Click the Record Wav button to use the Shoutpoint Voice Recorder. See the Shoutpoint Voice Recorder article for help using this tool.



If text is entered in the Voice Message Body area on this screen, Campus converts the text to speech using the built-in text-to-speech engine. • Only English text can be converted. • Clicking the Campus Fields icon allows you to enter the current offering of Campus Fields (e.g.; Recipient First Name, Recipient Last Name, School Name, Student First Name, Student Last Name) in the message. • Infinite Campus recommends that this type of message be tested for pronunciation before any messages are sent. • If you are also sending an Email message, the Voice Message Body field will not be available. Text-to-Speech messages use the Message Body from the Email card. Text-to-Speech Text-to-Speech Voice Type Upload Text-to-Speech Voice Message Body* C	Voice Type	this screen, Campus converts the text to speech using the built-in text-to-speech engine.
		 Clicking the Campus Fields icon allows you to enter the current offering of Campus Fields (e.g.; Recipient First Name, Recipient Last Name, School Name, Student First Name, Student Last Name) in the message. Infinite Campus recommends that this type of message be tested for pronunciation before any messages are sent. If you are also sending an Email message, the Voice Message Body field will not be available. Text-to-Speech messages use the Message Body from the Email card. Voice Type Upload Text-to-Speech Voice Message Body*



Field	Description		
	To hear a test message, enter a valid number in the Phone field and click Send Test Voice .		
Phone Send Test Voice	Infinite Campus strongly recommends testing messages before delivering them. A message is sent in the exact manner it is delivered to recipients.		

Text

Text messages require a Caller ID number in CallerID Preferences.

▶ Click here to expand...

The following option displays when you select the Text Delivery Mode on Step 1. Recipients.

▶ Click here to expand...

Field	Description				
Message Subject	The Message Subject can be used to search or filter results in the Sent Message Log.				
Text Message Body	 his field contains the text contained in the text message. Maximum of 1,000 characters Messages over 140 characters are sent as a short link 				
Test					
	To view a test message, enter a valid cell phone number in the Cell Phone field and click Send Test Message .				
Cell Phone Send Test Message	Infinite Campus strongly recommends testing messages before delivering them. A message is sent in the exact manner it is delivered to recipients.				

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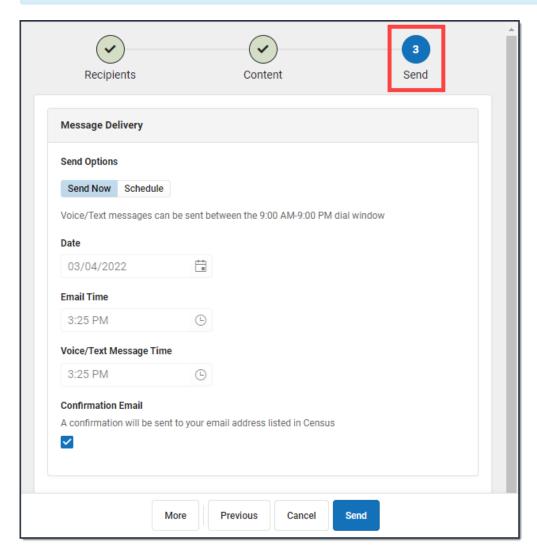
Send Screen - Field Descriptions



This section provides descriptions for each of the fields in the **Send** screen. This is the final step in the messaging process.

Best Practices

- Wait for the message to finish processing before navigating away. This allows you to correct any errors that prevented the message from sending and Send Again.
- Send test messages to an email account and or cell phone number to which you have access. This allows you to view how the message will display for recipients and identify any adjustments that might be needed



Field Description



Field	Description	
Send Now	Select this option for sending messages immediately. This is the default selection for email messages and text/voice messages during the district-wide dialing window. This option is not available if you are trying to send a text/voice message outside of the district-wide dialing window. The district-wide dialing window is the time during which a general message either a voice message that is NOT an emergency message or text message may be sent. The district-wide dialing window is set up in the Voice Settings tool.	
Schedule	Select this option for sending messages at a future date/time. Enter the desired date/time you wish for your message to be sent and press 'Send'.	
Date	Today's date or a date in the future when the message should be sent. Schedule must be selected to enter a date.	
Email Time	A time in the future the email message should be sent. Schedule must be selected to enter a time.	
Voice/Text Message Time	A time in the future the text and/or voice message should be sent. Schedule	
Confirmation Email	If selected, the sender will receive a confirmation email when the message processes successfully. The sender will always receive an email if the message did not process successfully.	

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WYSIWYG Editor - Field Descriptions & Tips

Messenger 2.0 third-party tool for our WYSIWYG (What You See Is What You Get) Editor similar to the WYSIWYG Editor in the classic Messenger and other letter and messenger tools in Campus. Many of the same options and their functionality are available with ongoing development to Campus fields and subreports. All WYSIWYG editors have limitations with copy/paste/formatting due to differences in source programs.

Keep the following items in mind when using the WYSIWYG editor.

- The WYSIWYG editor does not support copy/pasting from third-party programs, but it does handle some third-party programs more favorably than it previously did.
- If you copy/paste from Microsoft Word, select **Keep** to retain the current format or **Clean** to remove formatting. We recommend using the **Clean** option as it typically produces better results.
- If copying/pasting from other third-party products, highlighting the pasted text and selecting



Clear Formatting can improve how the formatting is handled when the email is sent.

• The WYSIWYG editor does not support copying/pasting from Google docs. When the **Clear Formatting** option is used, we have seen improvements. This includes using bullet points and numbered lists up to one level. However, when using bullet points and numbered lists beyond one level, we recommend composing the message inside of the WYSIWYG editor.



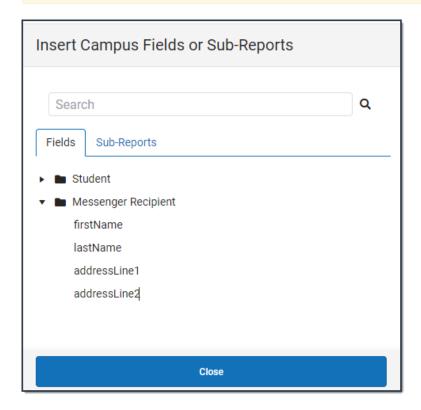
Button	Description	Button	Description
В	Bold	¶:	More paragraph Expand for additional options
i	Italic	C	Campus Fields and SubReports
Ū	Underline	Θ	Insert Link
A:	More Text Expand for additional options	=	Insert Table
F	Align Left	+:	More Rich Expand to insert images and special characters
÷	Align Center	2	Undo and Redo
=	Align Right	i	More Misc

Campus Fields & SubReports

A list of the most popular Campus Fields are available to help personalize messages.



Sub-Reports are only available for messages being sent to Students/Messenger Contacts and only when one calendar is selected.



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