

Send a General Message (Messenger 2.0)

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Tool Search: Messenger

The procedures on this page describe how to send a general message via inbox, email, voice or text to students, Messenger contacts, and/or staff. For detailed descriptions of each field in the message builder, see the Messenger Field Descriptions article.



What can I do?	What do I need to know?
 Send a General Message to Students and/or Messenger Contacts Send a General Message to Staff 	 General Message Field Descriptions ☑

Send a General Message to Students and/or Messenger Contacts

Step 1. Recipients



1. Select General.

Result: Step 1 Recipients displays.

- 2. Select the Delivery Mode: Inbox, Email, Voice, and/or Text.
- Select a School Year.
 Tip: The default selection is the current school year.
- Select Calendars.
 Result: The Calendars panel displays. Use the + (plus) and (minus) buttons to view or hide additional calendars.
 - Click here to expand...

Calendars	
Search Calendars Q	Show Selected OFF
Adams Middle School	+
Arthur Elementary	-
✓ 20-21 Arthur Elementary	
Carter Middle	+

- 5. Select a recipient group from **Send To**.
 - Students
 - Messenger Contacts
- 6. Select a filter option from the **Student Selection**.
 - All Active Students: Includes all students in the selected calendar(s) who have an active enrollment in the current school year or who have a future enrollment but have not started yet.
 - **All Students:** Includes all students in the selected calendar(s) regardless of enrollment status.
 - **Filter Students:** Includes all active students by default with the ability to filter the student list with the following options: Grade Level and Ad Hoc.
- 7. If Messenger Contacts is selected, select an option from **Contacts Message Limit**. (Optional)
 - One Message Total: Limits the Messenger Contact recipient to receive one message from this email campaign regardless of how many students with whom they have a Messenger relationship. If the message contains any Campus Fields, only one student's information will display.
 - **Message For Each Student:** For the current email campaign, the Messenger Contact will receive one message per student with whom they have a Messenger relationship.
- 8. Click the **Recipients** button to display a side panel to review the recipient list. If necessary, remove recipients and click the **Update** button on the panel when you are done. (Optional)

By default, all recipients are automatically selected to receive the message. Click the person's name to remove them as a message recipient. A checkmark next to the person's



name means they will receive the message. No checkmark next to the person's name means they will **not** receive the message. In the following example, the person **will** receive the message.



- 9. Select a Preferred Language preference. (Optional)
- 10. Select Next.

Result: Step 2 Content displays.

Step 2. Content

- 1. Enter the subject of the message in **Message Subject**.
- 2. Complete the following Inbox, Email, Voice, and/or Text options.

Option	Description
Inbox	Compose the body of the message in the Message Body . Attachments are not sent with Inbox messages.
Email	 Enter or confirm the correct email is showing in the Reply to Email field. Tip: This Field is only editable if the <i>Allow Custom Sender's Email Address</i> checkbox is marked in the Email Settings tab of Messenger Admin. Enter a Sender Display Name. (Optional) Compose the body of the message in the Message Body. Click the Select File button to attach a file to the email. (Optional)
Voice	 Select one of the following options: Upload - Use this option to attach a pre-recorded .WAV file. Text-to-Speech - Use this option to have Campus convert text from the Voice Message Body field on this screen to a voice message. If you are also sending an Email message the Voice Message Body field is not available and the Message Body from the Email card will be converted instead.
Text	Compose the body of the message in Text Message Body .

3. Select Next.

Result: Step 3. Send displays.

Step 3 - Send

1. Select Send Now or Schedule.

The Send Now option is not available if you are trying to send a text/voice message



outside of the district-wide dialing window.

- 2. If you select **Schedule**, enter a value into the **Date** and time fields to send the message in the future.
- 3. Confirm you would like to receive a confirmation email that the message was successfully sent by marking the **Confirmation Email** checkbox. Clear the checkbox if you do not want to receive *a message sent successfully* email.
- 4. Select **Send**.

Result

A warning displays if you are scheduling a voice/text message to go out within 30 minutes of the dial window closing. If the dial window closes while this message campaign is in progress, all calls/texts are sped at the dial window end time.

A confirmation appears and the **Message Processing Results** display. From here you can see how many messages were sent and you have the option to send the message again.

	r			Commu	nication > Messenger > Messer
	Recipients	Conter) It	Send	Message was processed successfully.
Message Processing	Results				
• 04/12/2022	02:23:16 PM				
Message was	s processed successfully.	. Check Sent Message Log for d	elivery details.		
Sender: Adm	inistrator, Demo.				
Re: Spring Co	onferences.				
Date/Time C	reated: 04/12/2022 02:23	:00 PM.			
Total recipier	nts: 199.				
	ithout devices: 5.				
Total Inbox m	nessages attempted: 194,				
	15. Total distinct emails a	attempted: 13.			
	essages attempted: 109.				
 04/12/2022 Message pro 		away until complete. You will re	ceive a confirmation emai	il when message process	ing is complete. Once delivery
has started, y	ou may view the delivery	progress in the Sent Message L	og.		
Mossage Delivery					
Message Delivery					
Message Delivery Send Options					
	le				
Send Options Send Now Schedu	le sent between the 8:00 AM-8:0	D0 PM dial window			
Send Options Send Now Schedu		00 PM dial window Inbox/Email Time		Text Message Time	
Send Options Send Now Schedu Text messages can be			6	Text Message Time 2:22 PM	©
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• Click here to expand...



Send a General Message to Staff

Step 1. Recipients

- 1. Select **New Message**. **Result**: *Step 1 Recipients* displays.
- 2. Select the Delivery Mode: Inbox, Email, Voice, and/or Text.
- 3. Select a School Year.
 - Tip: The default selection is the current school year.
- 4. Select Select Calendars.

Result: The Calendars panel displays. Use the + (plus) and - (minus) buttons to view or hide additional calendars.

• Click here to expand...

Calendars		
Search		Show Selected
Search Calendars	Q	OFF
		Select All
Adams Middle School		+
Arthur Elementary		-
 20-21 Arthur Elementary 		
Carter Middle		+

Use expand/collapse to add or remove calendars.

5. Select Staff under Send To.

Send To * Students Parents/Other	Staff	
Select Students	Parents/Other Message Limit	Select Staff
O All Active Students	🔾 One Message Total	O All Staff
 All Students Filter Students 	O Message For Each Student	✓ School Staff✓ District Staff
Select Filter		Filter Staff
		Select Filter

6. Select All Staff or Filter Staff under the Select Staff.



lf you select	Then
All Staff	mark the School Staff and/or District Staff checkbox.
Filter Staff	click the Select Filter button to display the Filter Staff panel. From here you can select specific Staff Roles, mark the checkbox to Include District Staff , and/or select predefined Ad Hoc filters. Click Update when you are done.

7. Click the **Recipients** button to display a side panel to review the recipient list. If necessary, remove recipients and click the **Update** button on the panel when you are done. (Optional)

By default, all recipients are automatically selected to receive the message. Click the person's name to remove them as a recipient of the message. A checkmark next to the person's name means they will receive the message. No checkmark next to the person's name means they will **not** receive the message. In the following example, these people **will** receive the message.

F	Recip	pients
	Searc	h for Staff Q
	~	🛃 Lifellearn, Alan
	~	🞜 Lifellearn, Brian
	~	🞜 Lifellearn, Ellen

- 8. Select a Preferred Language preference. (Optional)
- 9. Select Next.

Step 2. Content

- 1. Enter the subject of the message in Message Subject.
- 2. Complete the following Inbox, Email, Voice, and/or Text options.

Option	Description
	Compose the body of the message in the Message Body .
Inbox	Attachments are not sent with Inbox messages



Option	Description
Email	 Enter or confirm the correct email is showing in the Reply to Email field. Tip: This Field is only editable if the <i>Allow Custom Sender's Email Address</i> checkbox is marked in the Email Settings tab of Messenger Admin. Enter a Sender Display Name (Optional). Compose the body of the message in Email Message Body. Click the Select File button to attach a file to the email. <i>(Optional)</i>
Voice	 Select one of the following options: Upload - Use this option to attach a pre-recorded .WAV file. Text-to-Speech - Use this option to have Campus convert text from the Voice Message Body field on this screen to a voice message. If you are also sending an Email message the Voice Message Body field is not available and the Message Body from the Email card will be converted instead.
Text	Compose the body of the message in Text Message Body .

3. Select Next.

Result: Step 3. Send displays.

Step 3. Send

1. Select Send Now or Schedule.

The **Send Now** option is not available if you are trying to send a text/voice message outside of the district-wide dialing window.

- 2. If you select **Schedule**, enter a value into the **Date** and time fields to send the message in the future.
- 3. Confirm you would like to receive a confirmation email that the message was successfully sent by marking the **Confirmation Email** checkbox. Clear the checkbox if you do not want to receive *a message sent successfully* email.
- 4. Select Send.

A warning displays if you are scheduling a voice/text message to go out within 30 minutes of the dial window closing. If the dial window closes while this message campaign is in progress, all calls/texts are sped at the dial window end time.

A confirmation appears and the **Message Processing Results** display. From here you can see how many messages were sent and you have the option to send the message again.

• Click here to expand...



	r			Communication > Messenger > Me	essen
	Recipients	Cor	ntent	Send Message was processed	
Message Processing	Results				
• 04/12/2022	02:23:16 PM				
Message was	s processed successfully.	. Check Sent Message Log fo	or delivery details.		
Sender: Adm	inistrator, Demo.				
Re: Spring Co	onferences.				
Date/Time C	reated: 04/12/2022 02:23	:00 PM.			
Total recipier	nts: 199.				
	ithout devices: 5.				
Total Inbox m	nessages attempted: 194,				
	15. Total distinct emails	attempted: 13.			
	essages attempted: 109.				
• 04/12/2022					
		progress in the Sent Messag		n email when message processing is complete. Once delive	ry
			ne Loa		
nuo otaricoa, j	,	progress in the bent messag	ge Log.		
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Message Delivery			ge Log.		
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Message Delivery			je Log.		
Message Delivery Send Options Send Now Schedu	le		je Log.		
Message Delivery Send Options Send Now Schedu Text messages can be		00 PM dial window	je Log.		
Message Delivery Send Options Send Now Schedu Text messages can be Date	le sent between the 8:00 AM-8:0	00 PM dial window Inbox/Email Time		Text Message Time	
Message Delivery Send Options Send Now Schedu Text messages can be	le	00 PM dial window	G.	Text Message Time 2:22 PM	
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