

## Tally Meal Entry

Last Modified on 10/22/2022 9:50 am CDT

Important Information about This Tool | Enter a New Tally Meal Count | Edit a Tally Meal Count | Add a School to an Existing Meal Count | Delete a Tally Meal Count

#### Classic View: Point of Sale > Account Maintenance > Tally Meal Entry

#### Search Terms: Tally Meal Entry

The Tally Meal Entry tool provides the ability to record the number of meals served to students according to the school in which they are enrolled. This tool can be used to easily track meals at CEP schools.

What can I do?	What do I need to know?
<ul> <li>Enter a New Tally Meal Count</li> <li>Edit a Tally Meal Count</li> <li>Add a School to an Existing Meal Count</li> <li>Delete a Tally Meal Count</li> </ul>	• Important Information about This Tool

Meal Served Date ↓ Re month/d 🛱 🍸	eimbursable Meal	Meal Count	Enrollment Locatio	Calendar	Comments
	Ŧ	T	T	T	T
	ox Meal	7	Early Childhood Program	20-21 Early Childhood Program	
I0/26/2020 Bo	ox Meal	9	ECFE	20-21 ECFE	
0/26/2020 AI	Iternative Salad Meal	8	ECFE	20-21 ECFE	
0/26/2020 Al	lt. Sandwich Meal	2	ECFE	20-21 ECFE	
0/26/2020 C.	.K. Alt. lunch	17	ECFE	20-21 ECFE	
0/26/2020 Co	orn Dog Meal	12	ECFE	20-21 ECFE	
0/26/2020 AI	lt. Lunch Meal (Sec)	1	ECFE	20-21 ECFE	
0/26/2020 Br	rkfst Meal (Middle)	16	ECFE	20-21 ECFE	
0/26/2020 Ba	ag Lunch (Sec)	15	ECFE	20-21 ECFE	
0/26/2020 Ev	vening meal	14	ECFE	20-21 ECFE	

### **Important Information about This Tool**

- Patrons do not need to be *served* meals at the school in which they are enrolled as long as the number is *recorded* under the student's correct enrolled school.
- Deleting a Count Detail record deletes the entire record which includes each count that was



entered.

- After a meal count is saved, only the **Count** and **Comment** fields can be changed.
- Information entered in this tool is reported in the Edit Check Report.

### **Enter a New Tally Meal Count**

To enter a new Tally Meal Count, click the **New** button in the action bar. The Count Entry screen displays. Use the following field descriptions to complete the Count Entry screen.

Tally Meal Count		
Year*	Enrollment Location *	Calendar *
Meal Served Date*	Reimbursable Meal *	
11/02/2020	•	
Comments		
Count Detail Total: 0		
Meal Count*	Pick Up Location Updated By	Updated On
	•	
Add		
Save  Cancel		

Field	Description
Year	The year in which the meal was served.
Enrollment Location	The school for which counts are being entered. Enter meals according enrollment location and <b>NOT</b> distribution location. This field includes schools for which there is a Calendar for the selected Year. This field is required.
Calendar	The calendar associated with the school and selected year. This field is required.
Meal Served Date	The date on which the student ate or is eating the meal. This field is required.
Reimbursable Meal	The purchasable item that was served. Only reimbursable meal items are available. This field is required.
Comments	Any additional information you want to include.
Count Detail	



Field	Description
Meal Count	The total number of meals served on the specific Meal Served Date. This field is required.
Pick up Location	The location where the meals were served.
Updated by	The system generated user name of the person adding or editing the record. ( <i>read-only</i> )
Updated Date/Time	The system generated date and time the record was added or edited. ( <i>read-only</i> )
Remove (button)	When you click this button, Campus removes the row from the record.
Add (button)	When you click this button, Campus adds a new row to the Count Detail editor. This allows you to enter a record for another pick up location.

### **Edit a Tally Meal Count**

After a meal count is saved, only the **Count** and **Comment** fields can be changed.

1. Select the meal count you want to edit.

#### Result

The Count Detail displays.

- 2. Edit the **Count** field.
- 3. Click the **Save** button in the action bar.

# Add a School to an Existing Meal Count

1. Select the meal count.

#### Result

The Count Detail displays.

2. Click the Add button in the Count Detail section.

#### Result

A new row displays.

Meal Count* 90	Pick Up Location Jefferson Elementary	Updated By admin account	Updated On 11/13/2020 9:51 AM	Remove
Meal Count*	Pick Up Location Lincoln Elementary	Updated By admin account	<b>Updated On</b> 11/13/2020 9:51 AM	Remove
Meal Count*	Pick Up Location	Updated By	Updated On	Remove

- 3. Enter the Meal Count and Pick Up Location.
- 4. Click the **Save** button in the action bar.



## **Delete a Tally Meal Count**

Deleting a Count Detail record deletes the entire record which includes each count that was entered.

- 1. Select the meal count you want to edit.
  - Result

The Count Detail displays.

2. Click the **Delete** button in the action bar.