

### Setting up Online Meal Benefit Applications

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To properly enable and manage online Meal Benefit Applications, the following setup steps must be completed:

- Step 1. Assign Proper Tool Rights and District Assignment Values
- Step 2. Set Up Messenger Email Settings
- Step 3. Enable Password Reset
- Step 4. Enable E-Signature
- Step 5. Create Permission Preferences
- Step 6. Establish Online Application Templates
- Step 7. Establish Application Preferences
- Step 8. Enable Online Meal Benefit Application Functionality
- Step 9. Assign Emancipated Students the Campus Parent Portal Homepage
- Submitting Meal Benefit Applications via Portal

Household income guidelines are effective on July 1. As a result, the online meal benefit application for the new school year should be made available to parents on July 1st. Your district should not allow online applications to be submitted prior to July 1st. Paper applications can be submitted at any time.

# **Step 1. Assign Proper Tool Rights and District Assignment Values**

Classic View: System Administration > User Security > Users > Tool Rights

In order for Campus application users to properly manage and process Meal Benefit Applications, proper tool rights must be assigned to appropriate users.



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Along with proper FRAM tool rights, users responsible for processing applications must have the FRAM Processor checkbox marked on their District Assignment.

System Administrator		Demographics I	Identities Hou	seholds	Relationships	Enrollments	
Harrison High Website		Credentials Over	rrides Fees	ID H	istory Person	Documents	
Infinite Campus Support	Ξ	District Employment	District Assignr	nents	FS Deposit	School Choice	
Student Information							
► Instruction		🖹 Save 🙁 Dele	ete 🕂 New	🕹 Doci	iments		
▼ Census		Employment Assignm	nent Information				
My Data		*School	•		partment		
Staff Request Processor		*Start Date	End Date	Titl			
People			FTE of Assignmer		signment Code	•	
Households		Туре	FIE of Assignmen	it As	signment Code		•
Addresses		Teacher Special Ed Pro	ogram Behavior Adm	n Health	Be	havior Response Approve	r
Portal Request Processor						]	
Add Person		Advisor Supervisor Co	ounselor Foodservice	Exclude	Behavior Referral Se	If Service Approver	FRAM Processor
Add Household		STAR Grade Level Overri	ide			1	
Add Address							
Staff Locator		Teaching Mode 0: General Mode of Teac	china 👻				
		L	2	_			
		FRAM P	Processor Di	strict	Assianmer	at.	
		1 1 1/ 11-1 1	,0000001 01	50,700	, isongrinner	1 %	

# Step 2. Set Up Messenger Email Settings

Classic View: System Administration > Messenger > Messenger Preferences > Email Settings

In order for online Meal Benefit Applications to function correctly, Messenger Email Settings must be established. See the Email Settings article for more information.



### **Step 3. Enable Password Reset**

**Classic View**: System Administration > User Security > User Preference Management > Password Reset Configuration

Password Reset functionality must be enabled for online Meal Benefit Applications to function correctly. Password Reset gives users the ability to reset their PIN (electronic signature) if they forget it. See the Password Reset Configuration article for detailed instruction on how to enable this feature.

### Step 4. Enable E-Signature

**Classic View**: System Administration > User Security > E-Signature

E-Signature is functionality that allows application signers to use a PIN to submit a legally-binding signature with their application.

See the E-Signature article for instructions on setting up E-Signature functionality.

#### If you do NOT Activate E-Signature Functionality

• It is ultimately the responsibility of each CNP SA (Child Nutrition Program State Agency) and local agency to review their state's statutes and policies regarding what is required for the electronic transfer of information in state-administered Federal programs. Know the



requirements prior to activating or deactivating E-Signature.

- The standard application instructions (found in FRAM > Letter Editor > Online Application Instructions) lists information on PIN use in several places. If you are turning off or not using E-Signatures, update the instructions to remove reference to the PIN requirements.
- There is language in the Terms of Use section of the E-Signature which mentions the electronic signature. Consider moving the information from this section to the Authorization Statement section of the Application Instructions if you are not using the electronic signature.

Index Search Help <	TEST SCHOOL
► Digital Repository	E-Signature
► Discussions	Save
▶ Finance	User Account Management and Password Reset
▶ Grading & Standards	Enter the text you wish to display to users when they begin the E-Signature registration process
► Health	
▶ Lockers	A
► Medicaid	The <b>DISTRICT NAME HERE</b> has adopted the use of electronic signatures
► Messenger	for some documents. By registering and creating your electronic signature PIN you will be able to apply your signature electronically to some
► PLP	documents the district publishes that require your signature. Registration is
► Portal	easy to complete and takes less than 5 minutes.
▶ Preferences	Once registered, documents or applications that accept an E-signature may
▶ Resources	also give you the option to not use your electronic signature and instead
▶ Response to Intervention	print the document, sign, and submit the paper form. Not all documents or
▶ Roster	applications will require a PIN.
School Choice	×
► Special Ed	
► Student	Enter the Terms of Use you wish to display to users each time they enter their PIN <-> ¶ B I U := := = = I M III CO = - A
▶ Student Portfolio	<> ¶ B I U :≡ :≡ न≡ न≡ ⊠ ⊞ ⇔ = ─ A
▶ Surveys	I understand by entering my PIN below I am applying my electronic signature to
▶ Transportation	this document and my electronic signature has the same legal effect and
▼ User Security	enforceability as my written signature as per <b>DISTRICT NAME HERE</b> policy.
Users	
User Groups	
Student Accounts	
► Batch and Import Wizard	
LDAP Management	
▶ Reports	
Account Management	
E-Signature	
▶ FRAM	Activate E-Signature use
▶ Messenger	Portal
	Enabling E-Signature Functionality

#### **Step 5. Create Permission Preferences**

**Classic View**: FRAM > FRAM Preferences > Permission Preferences

If your district provides additional educational benefits (i.e. reduced or no charge sports fees, text



books, etc.) to students who have a free or reduced meal benefit, then permissions can be established on the Permissions Preferences tab. Permission Preferences allow the application signer to give the district permission to share their child(ren)'s free or reduced meal benefit with staff in charge of other school programs.

Permissions should be done before setting up Online Application templates as permissions will appear and can be established within templates.

Index	Search	Help	<	Application Preferences	Verification Preferences	Permission Preferences
▼ FRAM			*	<ul> <li>New</li> <li>Copy</li> </ul>		
Elig	ibility			Name		Seq
Lett	er Editor			Athletic Programs Other School Programs		0
Elig	ibility End Dat	e Wizard		outer Sensor Programs		
►E	ligibility Impor	t Wizard				
FRA	M Preference	es				
Inco	ome Guide					
				Establishing Perr	mission Preferences	

Once permissions are established, application signers will be asked whether or not they authorize the district to share their student's meal benefit information with relevant district staff.

Meal Benefits Application	×
Letter to Household > Instructions > Signer Confirmation > Household Members > Children > Gross Income > Review > Authorization > Submittee	
You must respond to [insert appropriate options here] and read the authorization statement below. By selecting 'Accept' you agree to the authorization statement and you will be taken to the Electronic Signature PIN entry screen to submit the application.	
By selecting 'Decline' you do not agree to the authorization statement, the application will be cancelled and your information will no longer be available. If you choose to 'Decline' you may enter another application at any time.	
Sharing Information with Other Programs	*
If your child is eligible for free or reduced priced meals, he or she may also qualify to receive other benefits. You must give your permission for us to share your child(ren)'s name and meal eligibility status with staff in charge of other school programs.	
Filling out the Meal Benefits Application does not automatically qualify your child(ren) to receive other benefits.	
Allow my child(ren)'s name and meal eligibility to be shared with staff in charge of Other School Programs. $\bigcirc$ Yes $\bigcirc$ No	
Social Security Number The income section of this application has been filled out. You are required to provide the last four digits of your SSN. Please enter the last four digits of your SSN or mark the "I do not have a SSN" box. xxxx-xx-	III
Previous Decline Accept 59:30	-
Meal Benefit Permissions on Application	

Establishing permissions will also enable permissions to appear within the Household Applications tool, where the user can decide whether or not the child(ren)'s meal benefits are shared with relevant district staff members.

Household Application	ons			
🕂 New 🕒 Pr	rocess Q Find New	w Person		
New Application Type	e			
-	ication 🔘 Educational Ber	nefits Application		
New Application Deta				
*Application Date	*Effective Date	*Expiration Date	Determining Official	
08/06/2014	09/06/2014	09/30/2015	System Administrator	
School Year	*Opt Out Medicaid	*Opt Out SCHIP		
14-15 👻	O Yes O No	O Yes O No		
Permission Detail				
Permission Name	Share Permission		Permission Name	Share Permission
Athletic Programs	🔘 Yes 🔘 No		Other School Programs	3 🔘 Yes 🍳 No

# Step 6. Establish Online Application Templates

Classic View: FRAM > Letter Editor

Once permissions have been entered, Online Application and Inbox Message templates must be reviewed and filled out accordingly. These templates allow districts to dictate what text is provided to the Portal user during the online Meal Benefits Application process.

For more information, see the following articles:

- Online Application Editor
- FRAM Letter Editor

You must have at least one **English (Portal)** Process Inbox letter on the Letter Editor tab. If the letter is not set up, the error message "Online Application Letters must be set up" will display on the FRAM Preferences.

If this is the first time you are enabling Online Applications and you are setting up the Approval/Denial Letter for the upcoming school year prior to July 1, must set up Approval and Denial Letters for both the current and future years, even if you do not intend to use the current year's letters.

Letter Editor	Online Application Editor
🕀 New Letter	
Letter Editor	
Pre-Applie     Pre-Applie     Pre-Capple     Pre-Capple     Pre-Capple     Process I     Process I     Process I     Process I	rtification Approval Letter Denial Letter In Letters nbox Messages
	h (Portal)



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#### Step 7. Establish Application Preferences

**Classic View**: FRAM > FRAM Preferences > Application Preferences

Users must establish Application Preferences related to Meal Benefit Application functionality. The fields highlighted below must be reviewed and entered appropriately.

For more information about each field, see the FRAM Preferences article.

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	Application Preferences	Verificatio	on Preferenc	ces F	Permi
	Save				
	17-18 Date Preferences *Default Expiration Date		10/08/2018		
	Eligibility Import Preference Include Medicaid in Extend Direc			_	
	General Letter Preferences Hide Breakfast Program	•			
	Hide Eligibility Expiration Date				
L	Custom Letter Preferences Use Custom Approval/Denial Let				
	Canned Letter Preferences Hearing Official Name	1			
	Homeless Coordinator				_
	Migrant Coordinator				-
	Runaway Coordinator				-
	General Application Prefere	nces			
	Auto Fill Application Name		Signer's Na	me 🚽	
	Auto Fill Reference Number		9917		
	Display Medicaid Opt Out				
	Display SCHIP Opt Out				
	Hide Annual (Yearly) *Benefit Case Number				
Г	Process Alerts Messages:		Min 4	Max 20	
I	Include Paper Applications				
	Include Approval/Denial Letter				
	State Agency Name		MDE		
	SFA ID				
	Provision Preferences				
	Educational Benefits Application	s Processed			
	Online Application Preferen	ces	_		
	Meal Benefits FRAM Processor Locked Time		15 -		
	USDA Acronym:		State Acror	nym:	
	Medicaid				
	SCHIP				
	SNAP				
	TANF				
	FDPIR				
	Other				
	Other				
	Other				

Meal Benefit Application Preferences

#### Step 8. Enable Online Meal Benefit Application Functionality

**Classic View**: FRAM > FRAM Preferences > Application Preferences

To enable online Meal Benefit Application functionality, mark the **Meal Benefits** checkbox on the Application Preferences tab. Once this checkbox is marked and saved, the **Applications/Forms** section of the Portal will become available, allowing users to select the **Meal Benefits Application** link and begin submitting their applications to the district.

This checkbox is not available unless Steps 1 - 6 are complete.



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Application Preferences	Verificatio	on Preferenc	es Perm
Save			
13-14 Date Preferences			
*Default Expiration Date		09/30/2014	-
Eligibility Import Preferences Include Medicaid in Extend Direct		<b>V</b>	
General Letter Preferences Hide Breakfast Program			
Hide Eligibility Expiration Date			
Custom Letter Preferences Use Custom Approval/Denial Lett	er		
Canned Letter Preferences			
Hearing Official Name		Ceil Nordquis	st
Homeless Coordinator		Helga Holly	
Migrant Coordinator		Mario Tennis	on
Runaway Coordinator		Ricky Varai	
Head Start Coordinator			
General Application Preferer	ices		
Auto Fill Application Name		Signer's Nar	ne 👻
Auto Fill Reference Number		780	
Display Medicaid Opt Out		<b>V</b>	
Display SCHIP Opt Out			
Process Inbox Messages:		_	
Include Paper Applications		<b>V</b>	
Include Approval/Denial Letter		<b>V</b>	
State Agency Name			
SFA ID			
Provision Preferences			
Educational Benefits Applications	Processed	<b>V</b>	
*Provision applies to:			
Individual School(s)	Schools		
Online Application Preference			
Meal Benefits			
FRAM Processor Locked Time		60 👻	
USDA Acronym:		State Acron	ym:
Medicaid			
SCHIP			
SNAP			
TANF			
FDPIR			
Other			
Other			
Other			

### **Step 9. Assign Emancipated Students**



### the Campus Parent Portal Homepage

To access the online application, emancipated students must be assigned the **Campus Parent Portal** homepage on their user account and given the Campus Parent Portal URL to fill out the online application.

Emancipated students who are assigned the Campus Parent Portal homepage in their user account can access their own information in Campus Student and Campus Parent. If the emancipated student is assigned as a guardian to other students, information for the other students can be viewed by the emancipated student. For more information about emancipated students, see the Emancipated Students article.



# Submitting Meal Benefit Applications via Portal

**Portal**: More > Meal Benefits

Once the Meal Benefit Application setup is complete, users can access and submit applications via the link within **Portal**: More > Meal Benefits Application.

For more information about the Portal application process, see the Meal Benefits Application (Portal) article.

Applications/Forms	
Meal Benefits Application click here to start the application process.	
Reports on this page require the Adobe Acrobat Reader (free).	
Meal Benefits Application	
Letter to Household Instructions Signer Confirmation Household	d Members Children Scross Income Review Authorization Su
selecting the print icon. Select 'Next' to continue or 'Quit' to stop.	
Letter to Dear Parent/Guardian: Children need healthy meals to learn. [Name of School] offers [\$]. Your children may qualify for free meals or for reduced pri 1. DO I NEED TO FILL OUT AN APPLICATION FOR EACH reduced price meals. Use one Free and Reduced Price School	