

Create New Eligibility Records

Classic View: FRAM Eligibility

Search Term: Eligibility

If a student's eligibility is not created by processing an Eligibility or Meal Benefits Application or by importing through the Eligibility Import Wizard, it may be entered manually.

To create new eligibility records, State Edition users must be assigned to a district on their User Account tab. See the Eligibility (State) article for more information.

	lication Process		lity					
Save	New Dele	te						
Eligibilit	y Editor							
School Year	Eligibility Type	Eligibility 💲	State Code	🗧 Certified Type	🗘 Start Date 🗘	End Date 👙	Opt Out Med.	Opt Out SCHIP
19-20	Meal	Free	2	Income	07/01/2019	09/29/2020	Х	х
19-20	Wear	1100						
	Meal	Free	2	Categorical	06/29/2018	06/30/2019	Х	Х
	Meal		2	Categorical	06/29/2018	06/30/2019	X	X
Eligibilit	Meal y Detail		2	Categorical *End Date	06/29/2018 Application Nan			X :e Number
Eligibilit	Meal y Detail	Free	2	-				
Eligibilit	Meal y Detail	Free rt Date	2	*End Date				
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See the following References for details on each drop list.

Eligibility Editor Fields and Values

Eligibility Certified Types

Manually Enter a New Student



Eligibility

- 1. Click **New** in the action bar.
- 2. Select the **Eligibility Type**.
- 3. Select the **Eligibility** and **Certified Type** for the student.
- 4. Select the **School Year** to which the **Eligibility** should apply.
- 5. Enter or select a **Start Date** and **End Date** for the eligibility.

When adding a new eligibility, do not overwrite existing eligibilities. Overlapping **Start/End Dates** are not allowed; therefore, the previous eligibility automatically adjusts to end before the new eligibility begins. **Point-Of-Sale users only:** If a student's eligibility changes, existing transactions for those students will NOT be updated. If transactions exist with an Eligibility that has been edited or overwritten, a district staff member must manually modify those transactions in the student's account Journal.

6. Mark the **Opt Out Medicaid/SCHIP** checkbox(es) to waive contact from the organization(s) if the student's guardians should not be contacted by the Medicaid/SCHIP agency.

These fields will not be displayed in all districts. Districts control whether these fields display by selecting options in the FRAM Preferences tool.

- Select the Yes or No Share Permission radio button (if the district has added Permissions) to identify whether the parent/guardian is allowing the district to share their children's free/reduced eligibility with other district staff members.
- 8. Click Save.