

Request Processing (Self Service Approver)

Last Modified on 10/22/2022 9:57 am CDT

Search for Time Off Requests | Approve, Deny, or Cancel a Time Off Request | Print a List of Time off Requests

PATH: Human Resources > Personnel > Request Processing

Employees assigned to the Self Service Approver role can complete the following tasks on the Request Processing tab:

Search for Time Off Requests | Approve, Deny, or Cancel a Time Off Request | Print a List of Time off Requests

Request Status	Description
Approved	The request was approved.
Approved Override	The request was approved by a Supervisor prior to the Self Service Approver taking action when the <i>Supervisor and Self Service Approver</i> Approval Workflow is being used; or, the request was approved by a user who is assigned to the <i>HR Override</i> sub-tool right.
Denied	The request was denied.
Denied Override	The request was denied by a Supervisor prior to the Self Service Approver taking action when the <i>Supervisor and Self Service Approver</i> Approval Workflow is being used; or, the request was denied by a user who is assigned to the <i>HR Override</i> sub-tool right.
Payroll In Process	Campus Payroll is in the process of applying the time off request to the employee's balance.
Pending	The request has been submitted, but no action has been taken on the request.
Pending Alternate Approval	The request was submitted, but the district is using the <i>Supervisor</i> OR <i>Supervisor and Self Service Approver</i> Approval Workflow and the employee is not assigned to a supervisor OR the employee submitting the request is also the Supervisor or Self Service approver and cannot approve their own request.
Supervisor Approved	The request was approved by the employee's supervisor, but the Self Service Approver still needs to approve, deny, or cancel the request.

Time Off Request Statuses



Search for Time Off Requests

PATH: Human Resources > Personnel > Request Processing

As a Self Service Approver, you can search for time off requests by using specific search criteria. The *Pending, Pending Alternate Approval*, and *Supervisor Approved* **Request Statuses** are automatically selected for you when you first view the Request Processing screen so that you can quickly see requests that require an action from you.

1. Enter search criteria in the **Request Status** and/or **Advanced Search** fields. Use the information in the Time Off Request Statuses table to complete the **Request Status** field.

Request Processing
Time Off Request Search
Request Status
× Pending Vending Alternate Approval × Supervisor Approved
Advanced Search
Employee
Choose employee names
Supervisor
Choose supervisor names
Leave Type
Choose Leave Type
Request Start Date Request End Date Through Image: Constraint of the start of
Search Clear Total records: 2

Click the **Clear** button to quickly remove all selections from the **Request Status** field and the **Advanced Search** fields. If you leave all search fields blank, all time off requests are returned in the search results.

- 2. Click the **Search** button.
 - Result

All time off requests that match the search criteria display.

Approve, Deny, or Cancel a Time Off Request

PATH: *Human Resources > Personnel > Request Processing*

As a Self Service Approver, you can approve, deny, or cancel an employee's time off request by



selecting the checkbox next to the request and clicking the appropriate button. To approve, deny, or cancel more than one request at a time, select the checkbox in the top row next to the column names.

Action	Result
Approve	The time off request status changes to Approved until it is processed in Campus Payroll. Campus Payroll will reduce the approved hours from the employee's balance once the record is extracted.
Deny	The time off request status changes to Denied and no further actions are available. The employee can see the denied request in their Time Off History.
Cancel	The time off request is removed and cannot be retrieved by the supervisor or the employee. All traces of the request are removed from Campus. This option is only available if the <i>Approver</i> option is selected in the Allow Cancellations By field on the Self Service Processing Rules .

Request Processing							
Time Off Request Search							
Request Status							
Rending Rending Alternate Approval R Sup	pervisor Approved	3					
Advanced Search							
Search Clear Total records: 2							
Approve Deny Cancel Request Print							
Status Employee Name	Leave Type	Request Start Date	Request End Date	Total Hours	Supervisor	Approver	
Pending Stoltman, Kraig L	Sick	03/03/2016	03/03/2016	8	Change, Samantha L		Details
Supervisor Approved Johnson, Rochelle (Shelly)	Xtra Time Off	03/14/2016	03/15/2016	16	North, Kristin S (Kris)	North, Kristin S (Kris)	Details
Total records: 2							

Example Staff Requests

View Details and Enter Comments

You can view comments on a time off request by clicking the **Details** button BEFORE you approve, deny, or cancel the request. The Details window also provides additional information like the Employee's balance, any outstanding approved hours (approved hours for future dates), as well as the number of hours currently being requested and the days on which those hours are requested.



Details- Johnso	n, Rochelle (S	Shelly)				
Balance details a	is of the last pa	y period close	d: 01/15/2016			
Leave Type	Balan	ice (Outstanding Ap	proved Hours		
Xtra Time Off	36.00		16			
Requested Time						
Total requested hou	urs: 16					
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Mar 13	14 8 hours	15 8 hours	16	17	18	19
Employee Comm Going out of town. Approver Comm						
Supervisor Comme Have a nice trip.						
Comment visib	le to employee					
					Sa	Close

Example Time Off Details Screen

Print a List of Time off Requests

PATH: Human Resources > Personnel > Request Processing

- 1. Search for time off requests.
- 2. Click the **Print** button.

Advance	d Search		
Search Cle	ear Requests 1-20 of 55	9	
Approve	Deny Cancel Request	Print	
📄 Status 🔺	Employee Name	Leave Type	Request Start Date
Approved	Tobon, Mary M	Vacation	12/09/2015

Result

- The Print Time Off Requests window displays.
- 3. Complete the following tasks on the Print Time Off Requests window:
 - 1. Select whether you want to produce a **PDF** or **CSV** file.
 - 2. Mark the Show Comments checkbox to include comments entered by the employee and



supervisor. (Optional)

3. Mark the Shade Alternate Rows checkbox to make the report easier to read. (Optional)

Print Time Off Request	S	
Print format		
PDF	© CSV	
Show Comments		
V Shade Alternate Rows		
		Print Cancel

4. Click the **Print** button.

Result

Campus prints the report in the format you selected.

0720 Public Schools District Generated on 03/07/2016 12:12:34 PM Page 1 of 3			Staff Time Off Requests				
Status	Employee Name	Leave Type	Request Start Date	Request End Date	Total Hours	Approver	
Approved	Tobon, Mary M	Vacation	12/09/2015	12/09/2015	8	De La Hoya, Carmen	
Approved	Hare, Jack S	Sick	12/24/2015	12/24/2015	8	North, Kristin S	
Employee Co 1/4 day PTO	omments: had been planned but er	nded up being out sic	k all day				
Approved	Hensley, Marla L	Sick	12/28/2015	12/28/2015	8	North, Kristin S	
Approved	Johnson, Rochelle	Xtra Time Off	12/28/2015	12/28/2015	8	Wills, Ty	
Employee Co Extra time of							
Approved	Johnston, Sugar L	Xtra Time Off	12/28/2015	12/28/2015	8	Wills, Ty	
Employee Co Extra day off							

Example report in PDF format with shaded rows and comments