

Batch End and Delete Wizard

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The Transportation Batch End and Delete Wizard allows a district or school the ability to end transportation records or delete transportation records *en masse* for a calendar currently displayed in the Campus toolbar.

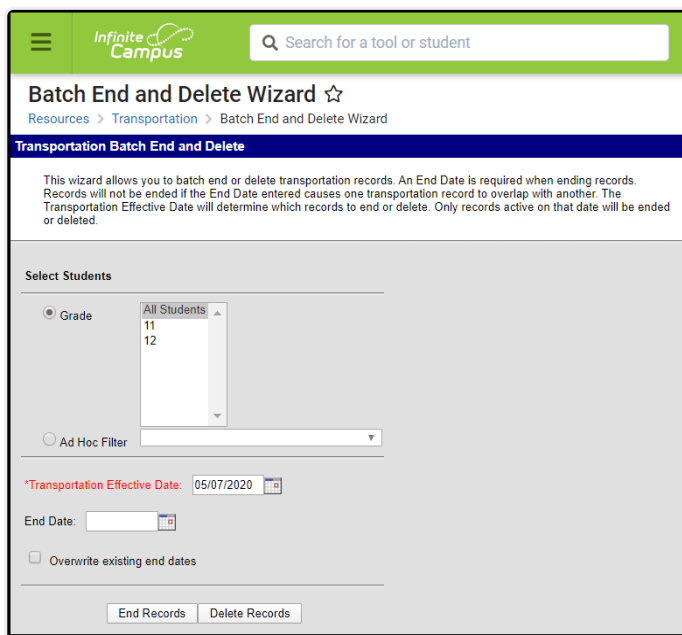


Image 1: Transportation Batch End and Delete Wizard

The act of ending or deleting transportation records cannot be reversed.

Wizard Logic

A **Transportation Effective Date** is required to pull any student who has an active transportation record as of the entered date. Students may have several transportation records in a calendar. The entered effective date indicates which transportation record to end or delete.

Transportation records are not automatically ended at the end of the school year. The district and/or school will need to perform this function manually.

Wizard Editor

The following defines the options available on the Transportation Batch End and Delete Wizard.

Student Selection

Students are selected by either a **Grade** or an **Ad hoc Filter**.

The screenshot shows a window titled "Transportation Batch End and Delete". At the top, there is a blue header bar with the title. Below the header, a text box explains: "This wizard allows you to batch end or delete transportation records. An End Date is required when ending records. Records will not be ended if the End Date entered causes one transportation record to overlap with another. The Transportation Effective Date will determine which records to end or delete. Only records active on that date will be ended or deleted." Below this is a section titled "Select Students" which is highlighted with a red border. It contains two radio buttons: "Grade" (selected) and "Ad Hoc Filter". Next to "Grade" is a dropdown menu showing "All Students", "09", "10", "11", "12th", "12", and "13". Below the "Ad Hoc Filter" radio button is an empty dropdown menu. Further down, there is a field for "*Transportation Effective Date:" with the value "06/21/2010" and a calendar icon. Below that is an "End Date:" field with a calendar icon. There is also a checkbox labeled "Overwrite existing end dates" which is currently unchecked. At the bottom of the form are two buttons: "End Records" and "Delete Records".

Image 2: Transportation Batch End and Delete - Student Selection

Effective Dates

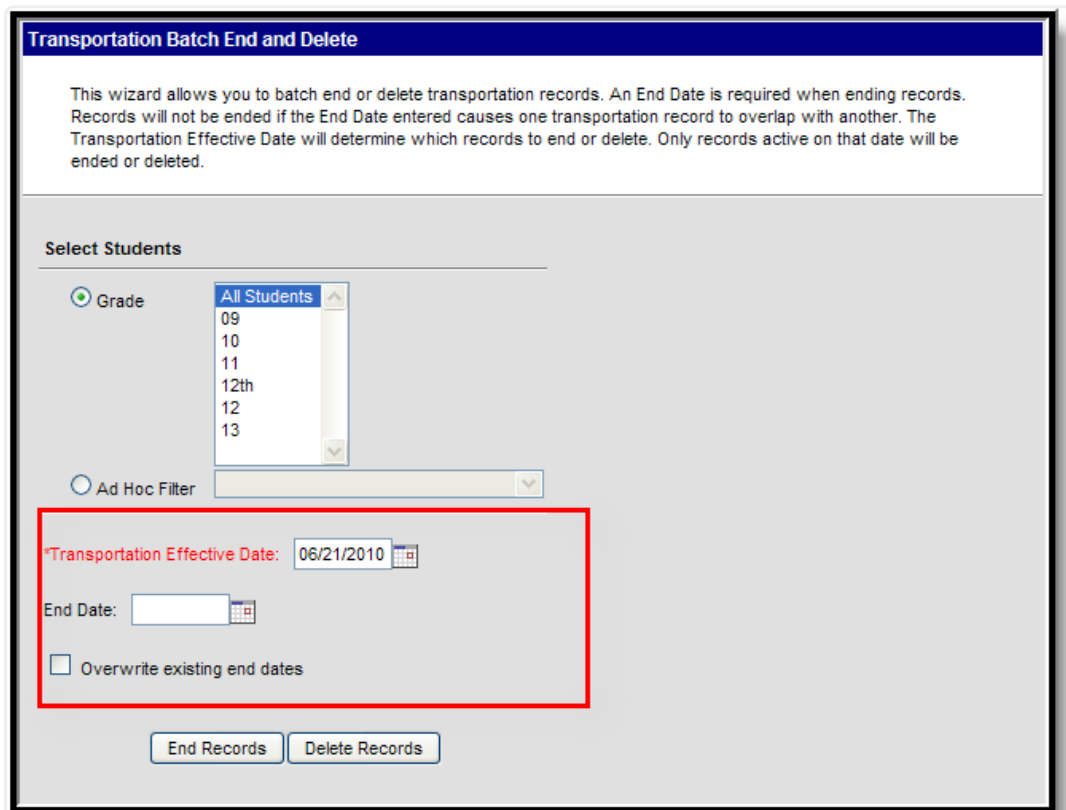
The **Transportation Effective Date** is a required field and is used to only add end dates or delete records for students meeting the selected criteria who have active transportation records as of the entered effective date. This date is used to determine which transportation record to end or delete, especially when a student has multiple transportation records.

The **End Date** is the date on which the transportation record should end and should only be entered when the wizard is being used to end transportation records.

Dates should be entered in *mmddyy* format, or use the calendar icon to select a date.

To overwrite existing end dates for transportation records, mark the **Overwrite Existing End**

Dates checkbox.



Transportation Batch End and Delete

This wizard allows you to batch end or delete transportation records. An End Date is required when ending records. Records will not be ended if the End Date entered causes one transportation record to overlap with another. The Transportation Effective Date will determine which records to end or delete. Only records active on that date will be ended or deleted.

Select Students

Grade Ad Hoc Filter

Grade: (Dropdown menu: 09, 10, 11, 12th, 12, 13)

***Transportation Effective Date:** (Calendar icon)

End Date: (Calendar icon)

Overwrite existing end dates

Image 3: Transportation Batch End and Delete - Date Entry

Batch Ending Transportation Records

1. Select the students for which to end transportation records by choosing the appropriate **Grade** level(s) or an **Ad hoc Filter**.
2. Enter the **Transportation Effective Date**. This date will be defaulted to the current date.
3. Enter the date on which the transportation records should end in the **End Date** field.
4. If existing end dates should be overwritten, mark the **Overwrite Existing End Dates** checkbox.
5. Click the **End Records** button. A confirmation message indicating how many transportation records were ended will display. Click the **OK** button.
6. To verify records were ended, navigate to the student's Transportation tab and review that the End Date field has been assigned.

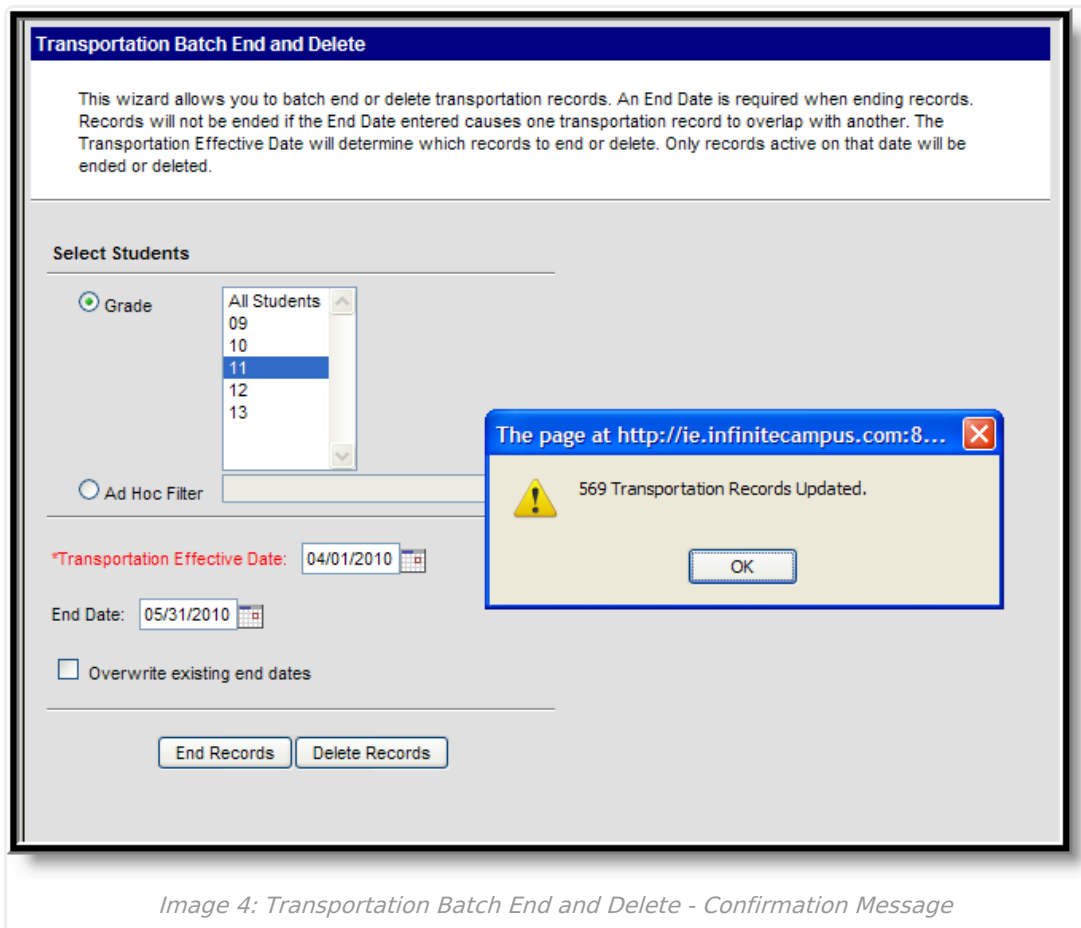


Image 4: Transportation Batch End and Delete - Confirmation Message

Batch Deleting Transportation Records

1. Select the students for which to end transportation records by choosing the appropriate **Grade** level(s) or an **Ad hoc Filter**.
2. Enter the **Transportation Effective Date**. This date will be defaulted to the current date.
3. Click the **Delete Records** button. A confirmation message indicating the transportation records will be deleted will display. Click the **OK** button to continue or the **Cancel** button to stop the process.
4. If the OK button was selected, a second confirmation message will appear indicating how many records were deleted. Click the **OK** button.
5. To verify records were deleted, navigate to the student's Transportation tab.

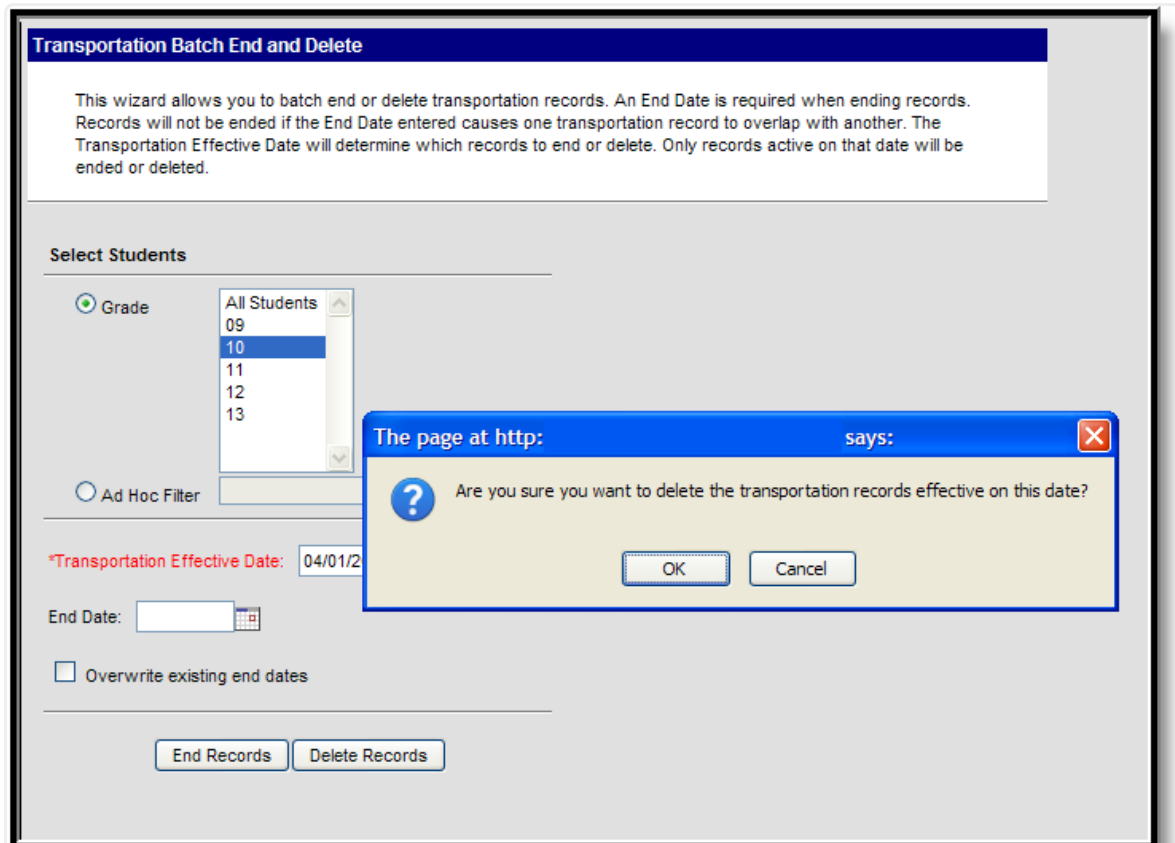


Image 5: Transportation Batch End and Delete Wizard - Confirmation

Transportation Batch End and Delete

This wizard allows you to batch end or delete transportation records. An End Date is required when ending records. Records will not be ended if the End Date entered causes one transportation record to overlap with another. The Transportation Effective Date will determine which records to end or delete. Only records active on that date will be ended or deleted.

Select Students

Grade All Students
09
10
11
12
13

Ad Hoc Filter


*Transportation Effective Date: 04/01/2010

End Date:

Overwrite existing end dates

End Records Delete Records

The page at <http://ie.infinitecampus.com:8...>

 584 Transportation Records Deleted.

OK

Image 6: Transportation Batch End and Delete Wizard - Total Deleted