

Manage Document Attachments

Last Modified on 10/22/2022 10:07 am CDT

Upload a Document | Delete a Document | Replace a Document | Edit File Information | Move File to a new Campus Tool | Download a Document

Documents can be uploaded from multiple Campus tools depending on where the administrator has enabled the document upload feature.

To view documents, click the **Documents** button on the action bar. Users with the appropriate tool rights have the ability to upload documents, delete documents, replace documents, edit documents and download documents.

								Immersion
Save New Documents	Infinite Campus							×
School Choice Applications	Upload Document							
Grade Statu	Document Lis	t						
	Date Upload	led 🔺 Name		File Description	÷	Campus Tool 🗘	File Size	\$
						•		
	× 🖌 04/28/2021	11:28 AM Open B	Enrollment			Census > People > School Choice	0.29 MB	
School Choice Application								
School Name Y Plymouth Middle School 2	4							
*Calendar Name	5							
*Application Date Application Has Posted F								

See the Manage Documents Uploaded on Custom Tabs for additional information.

Upload a Document

A document cannot be uploaded when the file name contains one or more of the following illegal characters:

- Pipes |

- Points !
- ?
- Semi Colons ;
- Colons :

- Quotation Marks " "
- Periods .
 Commas ,
 Exclamation
 Brackets []
 Curly Brackets { }
 Parentheses ()

 - Forward Slash /
- Question Marks
 Backward Slash \
 - Tab, LF, CR



- 1. Click the **Upload Document** button.
- 2. Click the **Add Files** button.
- 3. Locate the file(s) you want to attach and click **Open**. Campus adds the file(s) to the list of documents. Repeat this step until you have selected all of the files you want to attach.
- 4. Click the **Upload** button. The documents appear in the Document List.

Delete a Document

- 1. Click the **Delete** button next to the attachment you want to remove. A confirmation message displays.
- 2. Click **OK**. The attachment is permanently removed.

04/28/2021 10:38 AM Photo Release Form OK Cancel

Replace a Document

- 1. Click the **Edit** button next to the document you want to replace. The Edit Document screen displays.
- 2. Click the **Replace File** button. The File Upload screen displays.
- 3. Locate the file(s) you want to attach and click **Open**.
- 4. Verify the checkbox for the **Terms and Conditions** is marked.
- Click the Save button. The new file is uploaded and Campus updates the date and time in the Date Uploaded column.

rson Documents ☆ sus > People > Person Documents pload Document		
Document List Date Uploaded Name	File Descr Name Photo Release Form	×
04/28/2021 10:38 AM Photo Release Form	Description Campus Tool Person Documents (default) Replace File Photo Release	
		Cancel Save
Repl	ace Uploaded Document	

Edit File Information



- 1. Click the **Edit** button next to the document you want to change. The Edit Document window displays.
- 2. Change the **Name** and/or **Description**.
- 3. Click the **Save** button.

erson Documents ☆ nsus > People > Person Documents Upload Document		
Document List Date Uploaded Rame File Desc Od/28/2021 10:38 AM Photo Release Form	Edit Document Name Photo Release Form Description Campus Tool Person Documents (default) Replace File Photo Release Form.pdf	× Cancel Save
Edit Up	loaded Document	

Move File to a new Campus Tool

Selecting a Campus Tool in the dropdown list makes this document visible on the Documents window for the selected tool.

- 1. Click the **Edit** button next to the document you want to change. The Edit Document window displays.
- 2. Select a different tool in the **Campus Tool** dropdown list.
- 3. Click the **Save** button.

Upload Do				
	ment List			Edit Document ×
	Date Uploaded •	Name Photo Release Form	File Descr	Name Photo Release Form Description Campus Tool Person Documents (default) Person Documents (default) Student Information > General > Summary Student Information > General > Schedule Student Information > General > Attendance Student Information > General > Flags Student Information > General > Credit Summary Student Information > General > Credit Summ

Download a Document

- 1. Click the document name in the **Name** column. A window displays that allows you to save the file.
- 2. Click the **Save** button.