

## **Document Upload Options**

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This documentation only applies to the Online Registration Prime version.

**Classic Path:** Census > Online Registration > OLR Set Up > Document Upload

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The Document Upload functionality for Online Registration allows for a district to choose where the uploaded documents will be uploaded to within Infinite Campus once the application is approved and posted.

These are the four default document upload options that Infinite Campus has created for districts:

- Immunization record
- Transcript/Report Card
- Proof of Residency (i.e. Utility Bill)
- Birth Certificate.

A document such as a utility bill will be uploaded for each student in the application upon posting.

| nfiguration *<br>2021 • |                    |               |  |
|-------------------------|--------------------|---------------|--|
|                         |                    |               |  |
| Name †                  | Code               | Enabled       |  |
| Birth Certificate       | Demographics       | ENABLED       |  |
| Existing New Address    | ExistingNewAddress | ENABLED       |  |
| home address 2          | homeaddress2       | (NOT ENABLED) |  |
| Immunization Record     | Medications        | NOT ENABLED   |  |
| parent test             | parenttest         | (NOT ENABLED) |  |
| Physical                | Phy                | ENABLED       |  |
| Proof of Residency      | HomeAddress        | ENABLED       |  |
| Report Card/Transcript  | PreviousSchools    | NOT ENABLED   |  |
| Proof of Residency      | HomeAddress        | ENABLED       |  |

Document Upload Options List Screen

To use this functionality, a district must have had to agree to the terms of use within the Digital Repository preferences area.



## **Online Registration Workflow**

Click here to expand...

## **Document Upload Options**

Select an existing record or click **New** to view the Document Upload Options detail.

| Document Name *                        |          | Code *                            |  |
|--|----------|-----------------------------------|--|
| Birth Certificate                      |          | Demographics                      |  |
| Enabled Required                       | Required | Active For *                      |  |
|  |          | New and Existing                  |  |
| Location of This Button in an OLR Appl | ication  |                                   |  |
| Pleat *                                |          | Seq *                             |  |
| student-Demographics                   | •        | 1                                 |  |
| Field                                  | ¥        | Toggle Value<br>In ▼ Select items |  |
| Location Where the Document Will be f  | Posted   |                                   |  |
| Post Tab *                             |          |                                   |  |
| Person Documents                       |          | •                                 |  |
|  |          |                                   |  |
|  |          |                                   |  |

Document Upload Options Detail Screen

| Element                        | Description   |
|--------------------------------|---|
| Document<br>Name<br>Required   | The name of the document.   |
| <b>Code</b><br><i>Required</i> | Identifies the document once it's uploaded. This is usually the same name as<br>the document or its location in the application. Only letters, numbers, and the<br>underscore character may be entered in this field.                             |
| Enabled                        | This enables this kind of document to be uploaded during Online Registration.   |
| Required                       | When this is marked, every Online Registration application requires the<br>uploaded document.<br>Best practice for this field is to NOT require a document to be uploaded, as not<br>every parent would have the ability or knowledge to do this. |



| Element  | Description   |  |  |
|--|---|--|--|
| Active For<br>Required                         | <ul> <li>Denotes when the document is active. Options include New, Existing, or New and Existing.</li> <li>When Existing is selected, applications can be submitted through the Campus Portal for the active years.</li> <li>When New is selected, applications can be submitted via the kiosk and email links.</li> <li>When New and Existing is selected, applications can be submitted through the Campus Portal for the active years, and applications can be submitted via the kiosk and through the Campus Portal for the active years, and applications can be submitted via the kiosk and email links.</li> </ul> |  |  |
| Location of T                                  | Location of This Button in an OLR Application   |  |  |
| <b>Pleat</b><br><i>Required</i>                | The location of the upload document within a specific pleat on the application.   |  |  |
| Seq<br>Required                                | When multiple document uploads are available on one pleat, choose the order in which the document upload buttons appear.  |  |  |
| Show This Button Based on the Value of a Field |   |  |  |
| Field  | The field within the application that determines that appearance of the document upload button.   |  |  |
| Toggle<br>Value                                | The operation of the field. Options include: In or Not In.  |  |  |
| Select<br>items                                | The exact value of the field that will trigger the document upload button.<br>Options available are dependent on the Field selected.  |  |  |
| Location Where the Document Will be Posted     |   |  |  |
| Post Tab<br>Required                           | <ul><li>When the digital repository is enabled, choose to what tab the document posts. Districts can choose to upload the document or choose to delete the document when the application is approved/posted.</li><li>Digital Repository preferences must be set for all of the tabs to show for the district.</li></ul>   |  |  |

See the Document Upload article for additional information on how to upload documents into Campus.