

User Account Messenger Scheduler

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The User Account Messenger Scheduler allows you to establish recurring user account messages which can be sent daily, weekly, or monthly to users who meet message template criteria.

This tool is especially useful in establishing recurring account activation emails for user accounts automatically created via Student and Staff Account Automation functionality within the Account Security Preferences tool and user accounts created en masse via the User Account Batch Wizard.

This article includes the following topics:

- Tool Rights
- Prerequisites
- Scheduling a Recurring User Account Message
- Review Sent Messages and Recipients

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Image 1: User Account Messenger Scheduler



Tool Rights

Only users assigned a Product Security Role of **Student Information System (SIS)** are allowed to use this tool.

User Account	User Groups	Tool Rights	Calendar Rights					
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User Account Editor "Username Password coretester Reset Password Expires Date Homepage Campus Application Force Password Change Campus Application Disabled SAML Account Configuration Allow Only Local Campus Authentication ▼ Product Security Role Assignments Data Change Tracker Staff Evaluations ✓ Student Information System Group Assignment Student Information System - Group Assignment Student Information System - Login As User								

Image 2: Student Information System (SIS) Product Security Role

Prerequisites

Before you can use this tool to schedule user account messages, user account message templates must first be created and saved within the User Account Messenger tool. To do this, complete the following steps.

- 1. Navigate to the User Account Messenger tool.
- 2. Create a user account message.
- 3. Click **Save** in the upper right-hand corner of the screen.
- 4. Give the template a **User/Group** and **Template** name.
- 5. Click **OK**.

Result: The template is now available for use within the User Account Messenger Scheduler tool.

Please see the Building and Sending an Account Message section for more information about how to build a message and this section for detailed information on how to build a message template for users with newly created user accounts.



Scheduling a Recurring User Account Message

Once user account messenger templates have been created within the User Account Messenger tool, these templates can be used to schedule a one-time or recurring message. This is especially useful for scheduling recurring user account activation emails for any and all user accounts automatically generated via Student and Staff Account Automation functionality within the Account Security Preferences tool and user accounts created en masse via the User Account Batch Wizard.

The unique URL generated within this recurring message will automatically expire 5 days after the message is delivered.

To Schedule a Recurring User Account Message:

1. Click a user account messenger template from the User Account Messenger Schedules window. Three editors pertaining to the template will appear below.

User Account Messenger Scheduler	
Save	
Save	
User Account Messenger Schedules	
Student User Accounts	
-ANDE	
TEACHER	
↓	
· · · · · · · · · · · · · · · · · · ·	
Scheduled Message Builder For Student User Accounts	
*Schedule Name	Disabled
Newly Created User Accounts	Sender
*Calendar 2013 - ACPO - SIXTH	System Administrator
*Start Date/Time	Recurring Frequency
09/17/2019 10:00 AM	Daily V
*Reply To Email:	
admin@me.com	
Send confirmation email	
Message Builder Filter Criteria Detail	
Deliver to:	
O Individual Search	
◯ Student	
O Staff Member	
O Parent/Guardian	
Force Change Password	
Expiration Date	
Student based Ad Hoc Filters	
TEACHER:Copy of Students By First Name Sort 🗸 🗸	
Census/Staff based Ad Hoc Filters (Portal Accounts)	
×	
Census/Staff based Ad Hoc Filters (Staff Accounts)	
✓	
Guardians of Student based Ad Hoc Filters	
Account Activation URL Expiration Date: 5 days after message deliver	ry
Message Delivery Detail	
Send Emails at:	
01:52 PM	

amous

- 2. Enter the **Schedule Name**. This describes the scheduled message.
- 3. Select which **Calendar** will be used to identify which users will receive the message (filtered by values selected in the template).
- 4. Enter the **Start Date** and **Start Time** of the message. This is the first date and time the message will be sent.
- 5. Select the **Recurring Frequency** 1 time only, Daily, Weekly, or Monthly. The message will be scheduled to send in this frequency using the Start Date set in the previous step as guidance for the start of the frequency.
- 6. Enter the **Reply to Email**. This is the email address users who receive the email will see if they attempt to reply to the message.
- 7. If you would like confirmation the message was sent successfully, mark the **Send confirmation email** checkbox.
- 8. Review all of the message template data in the Message Builder Filter Criteria Detail and



Message Delivery Detail. If everything looks good, click **Save**. The newly scheduled message will appear below the message template.

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🕒 Save 🛛 Delete 👴 Add Scheduled Message Builder				
Jser Account Messenger Schedules Student User Accounts Student User Accounts ANDE ANDE ANDE TEACHER				
Scheduled Message Builder For Student User Accounts *Schedule Name Newly Created User Accounts *Calendar 2013 - ACPO - SIXTH *Start Date/Time 09/17/2019 10:00 AM *Reply To Email: admin@me.com Send confirmation email	Disabled Sender System Administrator Recurring Frequency Daily v			
Message Builder Filter Criteria Detail				
Deliver to: Individual Search Student Staff Member Parent/Guardian Force Change Password Expiration Date Student based Ad Hoc Filters TEACHER:Copy of Students By First Name Sort Census/Staff based Ad Hoc Filters (Portal Accounts) Census/Staff based Ad Hoc Filters (Staff Accounts) Guardians of Student based Ad Hoc Filters				
Account Activation URL Expiration Date: 5 days after message delivery Message Delivery Detail				
Send Emails at: 01:52 PM				

Review Sent Messages and Recipients

If you would like to review which messages have been sent as well the recipients of these messages, please see the Sent Message Log and Recipient Log tools.



Sent Message Log	Recipient Log		
(System Administration > Messenger > Sent Message Log)	(System Administration > Messenger > Recipient Log)		
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