

## Personal Finance Assessment Fall Assessment (Missouri)

Last Modified on 10/22/2022 10:27 am CDT

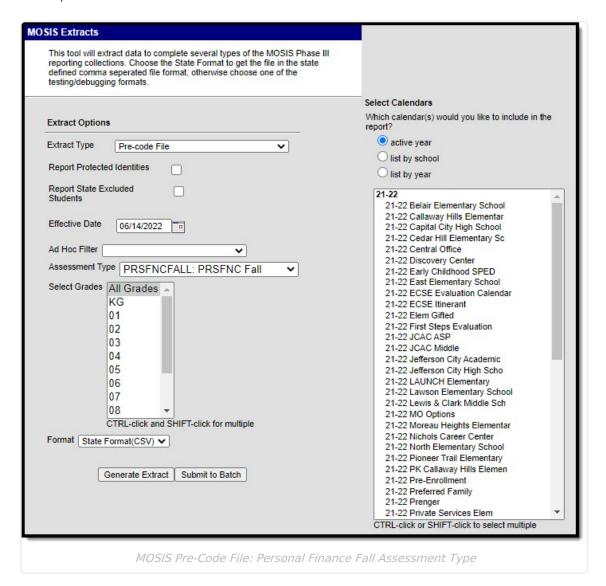
Report Logic | Report Editor | Generate the Personal Finance Fall Pre-Code Extract | Report Layout for Personal Finance Fall Assessment

Classic View: MO State Reporting > MOSIS Extracts > Pre-Code File > Extract Type: PRSFNC Fall

Search Terms: MOSIS Extracts

Students who take the Personal Finance Assessment for Fall:

- Students who are taking a course in which the Personal Finance competencies are embedded are required to take the assessment.
- Students who are attempting to "test out" are required to take the assessment.
- For students who are enrolled in a stand-alone Personal Finance course, the assessment is optional.





### **Report Logic**

A record for a student/course/section is returned when:

- The student is assigned to the state-mapped grade level selected on the Extract editor.
- The student is enrolled in the calendar selected in the extract editor.
- The student is scheduled into a course section where the value selected in the Assessment Type dropdown list on the Section editor is the selection (Spring, Fall, Summer) in the testing window field on the extract editor.

A record will not be included when the student, course, calendar and/or grade level is marked as state exclude.

#### **Report Editor**

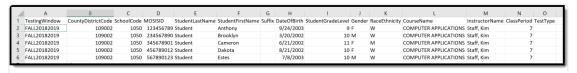
| Field                                  | Description   |
|--|---|
| Extract<br>Type                        | Indicates the type of MOSIS Extract being generated. Choose <b>Pre-code File</b> .  |
| Report<br>Protected<br>Identities      | When marked, student identity information (last name, first name, etc.) reports from the Protected Identity Information fields.   |
| Report<br>State<br>Excluded<br>Student | When marked, students who meet the report population requirements but their enrollment record is marked as State Exclude report along with all other records.  When not marked, students marked as State Exclude on their enrollment record are excluded from the report. |
|  | ·   |
| Effective<br>Date                      | Entered date is used to return students actively enrolled as of that date.  |
| Ad hoc<br>Filter                       | Selection of a filter limits the set of students to only those included in the filter.  |
| Assessment<br>Type                     | Determines the pre-code file that generates. Choose <b>PRSFNCSPR: PRSFNC Fall.</b>  |
| Select<br>Grades                       | Indicates which grade levels are included in the extract. All grade levels can be selected, but the Personal Finance Fall extract only reports data for students in grades 9-12.  |
| Format                                 | Determines the program used to display the report. State Format is in CSV - use this option when submitting data to the state. Use the other options or data review and testing - Tab Delimited, HTML, or XML.  |



| Field                 | Description  |
|-----------------------|--|
| Calendar<br>Selection | Indicates from which enrollments are included in the extract. At least one calendar must be selected to generate the report. Calendars can be selected by active year, school name or year.  |
| Report<br>Generation  | The report can be generated immediately using the <b>Generate Extract</b> button. When there is a larger amount of data chosen (several calendars, large date range, etc.), use the <b>Submit to Batch</b> button, which allows the user to choose when the report is generated. See the Batch Queue article for more information. |

## **Generate the Personal Finance Fall Pre-Code Extract**

- 1. Select the **Pre-code File** option from the **Extract Type** dropdown list.
- 2. Mark the Report Protected Identities checkbox, if desired.
- 3. Mark the Report State Excluded Students checkbox, if desired.
- 4. Enter the **Effective Date** in *mmddyy* format or by clicking the calendar icon and selecting a date, if applicable.
- 5. Select an **Ad hoc Filter**, if applicable.
- 6. Select the **Assessment Type** as **PRSFNCSPR: PRSFNC Fall** from the dropdown list.
- 7. Select which **Grades** to include in the report.
- 8. Select the desired **Format** of the extract. For submission to MOSIS, select the State Format (CSV). Select any of the other formats for data review prior to submission.
- 9. Select which **Calendar(s)** to include report within the extract. Selecting multiple calendars may impact extract generation times and overall Campus performance.
- Click the Generate Extract button or the Submit to Batch button. The extract will appear in a separate window in the designated format.



Personal Finance Fall - CSV Format

| MAPPrecode · Notepad - |                    |            |           |                 |                  |        |             |                   |        |        |          |
|------------------------|--------------------|------------|-----------|-----------------|------------------|--------|-------------|-------------------|--------|--------|----------|
| File Edit Format       | View Help          |            |           |                 |                  |        |             |                   |        |        |          |
| TestingWindow          | CountyDistrictCode | SchoolCode | MOSISID   | StudentLastName | StudentFirstName | Suffix | DateOfBirth | StudentGradeLevel | Gender | RaceEt | thnicity |
| FALL20182019           | 109002             | 1050       | 123456789 | Student         | Anthony          |        | 09/24/2003  | 09                | F      | W      | COMPU    |
| FALL20182019           | 109002             | 1050       | 234567890 | Student         | Brooklyn         |        | 03/20/2002  | 10                | M      | W      | COMPU    |
| FALL20182019           | 109002             | 1050       | 345678901 | Student         | Cameron          |        | 06/21/2002  | 11                | F      | M      | COMPU    |
| FALL20182019           | 109002             | 1050       | 456789012 | Student         | Dakota           |        | 08/21/2002  | 10                | F      | W      | COMPU    |
| FALL20182019           | 109002             | 1050       | 567890123 | Student         | Estes            |        | 07/08/2003  | 10                | M      | W      | COMPU    |
|                        |                    |            |           |                 |                  |        |             |                   |        |        |          |
|                        |                    |            |           |                 |                  |        |             |                   |        |        |          |
|                        |                    |            |           |                 |                  |        |             |                   |        |        |          |

Personal Finance Fall - Tab Delimited Format



| MOSIS MAP Pre-code Extract Records:22 |                    |            |           |                 |                  |        |             |                   |        |               |          |
|---------------------------------------|--------------------|------------|-----------|-----------------|------------------|--------|-------------|-------------------|--------|---------------|----------|
| TestingWindow                         | CountyDistrictCode | SchoolCode | MOSISID   | StudentLastName | StudentFirstName | Suffix | DateOfBirth | StudentGradeLevel | Gender | RaceEthnicity | Cour     |
| FALL20182019                          | 109002             | 1050       | 123456789 | Student         | Anthony          |        | 09/24/2003  | 09                | F      | W             | COMPUTER |
| FALL20182019                          | 109002             | 1050       | 234567890 | Student         | Brooklyn         |        | 03/20/2002  | 10                | M      | W             | COMPUTER |
| FALL20182019                          | 109002             | 1050       | 345678901 | Student         | Cameron          |        | 06/21/2002  | 11                | F      | M             | COMPUTER |
| FALL20182019                          | 109002             | 1050       | 456789012 | Student         | Dakota           |        | 08/21/2002  | 10                | F      | W             | COMPUTER |
| FALL20182019                          | 109002             | 1050       | 567890123 | Student         | Estes            |        | 07/08/2003  | 10                | M      | W             | COMPUTER |

Personal Finance Fall - HTML Format

# Report Layout for Personal Finance Fall Assessment

| <b>Element Name</b>           | Description  | Location  |  |  |
|-------------------------------|--|---|--|--|
| Testing<br>Window<br>Required | Returns the test window and school year. The fall testing window of the 2018-19 school year returns FALL20182019.                                  | Scheduling > Courses > Course > Section > Section Editor > Assessment Type                              |  |  |
|                               | Alphanumeric, 12 characters  | Student.startYear Student.endYear SustomSection. assessmentType   |  |  |
| County District Code Required | DESE-assigned 6-digit county district code for the district reporting.  Numeric, 6 digits  | System Administration > Resources > District Information > State District Name  District.number         |  |  |
| School Code<br>Required       | DESE-assigned school code from where the student is being reported.  Numeric, 7 digits   | System Administration > Resources > School > State School Number  School.number                         |  |  |
| MOSIS ID<br>Required          | State-assigned student identifier.  Numeric, 10 digits   | Census > People > Demographics > Person Identifiers > State ID Person.stateID                           |  |  |
| Last Name<br>Required         | Legal last name as it appears on the student's birth certificate.  When the Report Protected Identities  | Census > People > Demographics > Person Information > Last Name Identity.lastName                       |  |  |
|                               | checkbox is marked on the report editor, the student's last name reports from the Legal Last Name field if populated.  Alphanumeric, 50 characters | Census > People > Identities > Protected Identity Information > Legal Last Name  Identity.legalLastName |  |  |



| <b>Element Name</b>                | Description  | Location   |  |  |  |
|------------------------------------|--|--|--|--|--|
| First Name<br>Required             | Legal first name as it appears on the student's birth certificate.   | Census > People > Demographics > Person Information > First Name                     |  |  |  |
|                                    | When the Report Protected Identities checkbox is marked on the report                                      | Identity.firstName   |  |  |  |
|                                    | editor, the student's first name reports from the Legal First Name field if populated.                     | Census > People > Identities > Protected Identity Information > Legal First Name     |  |  |  |
|                                    | Alphanumeric, 30 characters  | Identity.legalFirstName  |  |  |  |
| Suffix<br>Optional                 | Generational indication (Jr., III, etc.) part of the name, if any.   | Census > People > Demographics > Person Information > Suffix                         |  |  |  |
|                                    | When the Report Protected Identities checkbox is marked on the report                                      | Identity.suffix  |  |  |  |
|                                    | editor, the student's middle name reports from the Legal Suffix field if populated.                        | Census > People > Identities > Protected Identity Information > Legal Suffix         |  |  |  |
|                                    | Alphanumeric, 10 characters  | Identity.legalSuffix   |  |  |  |
| Date of Birth Required             | Student's birth date as it appears on the birth certificate.   | Census > People > Demographics > Person Information > Birth Date                     |  |  |  |
|                                    | Date field, 10 characters  | Identity.birthdate   |  |  |  |
| Student Grade<br>Level<br>Required | Grade level of enrollment at the time data is being submitted, unless otherwise specified.                 | Student Information > General > Enrollments > General Enrollment Information > Grade |  |  |  |
|                                    | Alphanumeric, 2 characters   | GradeLevel.stateGrade<br>Enrollment.grade  |  |  |  |
| Gender<br>Required                 | Student's gender.  | Census > People > Demographics > Person Information > Gender                         |  |  |  |
|                                    | When the Report Protected Identities checkbox is marked on the report editor, the student's gender reports | Identity.gender  |  |  |  |
|                                    | from the Legal First Name field if populated.  | Census > People > Identities > Protected Identity Information >                      |  |  |  |
|                                    | Alphabetic, 1 character  | Legal Gender   |  |  |  |
|                                    | M or F   | Identity.legalGender   |  |  |  |



| <b>Element Name</b>            | Description  | Location   |
|--------------------------------|--|--|
| Race/Ethnicity Required        | The student's defined race/ethnicity.  Alphanumeric, 2 characters  | Census > People > Demographics > Person Information > Race/Ethnicity  Identity.raceEthnicity   |
| Course Name<br>Required        | Name of the course for which the student is receiving personal finance credit.  Alphanumeric, 12 characters                                    | Scheduling > Courses > Course > Course Information > Name  Course.name                         |
| Instructor<br>Name<br>Required | First name of the educator who will be administering the assessment.  Alphanumeric, 60 characters  | Scheduling > Courses > Course > Section > Staff History > Primary Teacher StaffHistory.teacher |
| Class Period<br>Required       | Period in which the instruction took place.  Alphanumeric, 2 characters  | Scheduling > Courses > Course > Section > Section Editor > Schedule Placement  Period.name     |
| Test Type<br>Required          | Indicates if the course was embedded, stand alone or test out option, as defined on the Assessment Subject Field.  Alphanumeric, 16 characters | Scheduling > Courses > Course > Assessment Subject Course.Assessment                           |

#### **Previous Versions**

Personal Finance Assessment Fall Assessment (Missouri) [.2223 and previous]