

# Evaluation Summary Report (Ohio)

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The Individual Education Program (IEP) or Evaluation team uses the Evaluation to document the student's educational needs and the student's determination of eligibility for special education.

The current format of this document is the **OH ETR 2019.2 Format**. Evaluation formats are selected in [Eval Types](#).

The screenshot shows the 'Ohio Evaluation Team Report Editors' interface. At the top, there are three buttons: 'Save', 'Save & Continue', and 'Print'. Below these is a sidebar titled 'Evaluation Outline' with a list of report sections: Evaluation Information, Student Demographics, Parent/Guardian Demographics, Preschool Planning Form, School Age Planning Form, Evaluator Assessments, Team Summary, SLD: Notification, SLD: Determination, Eligibility Determination, Team Meeting, and Form Status. The main area is titled 'Evaluation Editor' and contains several form fields and checkboxes. The first section is '\*Planning Form' with checkboxes for 'School Age' and 'Preschool'. The second section is '\*Evaluation Type' with checkboxes for 'Initial Evaluation', 'Reevaluation', and 'Transfer'. Below that is a checkbox for 'GE Exclude: Checking this box excludes this student from aspects of State Reporting'. The third section is '\*Date of Meeting' with a date picker and three other date fields: 'Date of Last ETR', 'Referral Date', and 'Consent Date'. Below that is a 'Transfer Date' field. The fourth section is '\*Parent Consent Outcome:' with a dropdown menu. The fifth section is '\*Non-Compliance:' with a dropdown menu showing '\*\*: Not Applicable'.

Ohio Evaluation Team Report Editors

An evaluation must be created whether or not the student is determined to have a disability. A copy of the evaluation team report, including the documentation of eligibility, is given to the student's parents by the school district.

## Evaluation Summary Report Editors

The following table lists the editors available on the student's Evaluation, the section(s) of the print format that include the entered information, a Description of what the editor is used for and any special considerations and instructions for using the editor.

Editor Name	Printed Document Section	Description	Special Considerations and Instructions
<b>Evaluation Information</b>	Type of Evaluation and Dates	The Evaluation Header editor lists general information about the Evaluation.	This editor must be saved before continuing to other parts of the evaluation. Date of Last ETR will autopopulate based on the last Evaluation.
<b>Student Demographics</b>	Child's Information	The Student Demographics Editor includes student data entered in the Demographics tool.	Clicking <b>Refresh Student Information</b> will synchronize the information in the editor with the current information entered on the <a href="#">Demographics</a> , <a href="#">Households</a> , <a href="#">School</a> and <a href="#">Enrollments</a> tools.
<b>Parent/Guardian Demographics</b>	Parents'/Guardian Information	The Parent/Guardian Demographics Editor populates based on established student/guardian relationships created on the student's <a href="#">Relationships</a> tab or indicated by the guardian checkbox on the <a href="#">Households</a> tool. The editor includes <a href="#">Demographics</a> information for the student's guardian.	Clicking <b>Refresh Guardian Information</b> will synchronize information in the editor with the most recent information from the student's guardian's <a href="#">Demographics</a> and <a href="#">Households</a> tool.
<b>Preschool Planning Form</b>	Preschool Evaluation Planning Form	The Preschool Planning Form editor is used to record the preschool student's Suspected Disability Category, Developmental Areas, and any Specialized Assessments needed for the student.	This editor is only available when the "Preschool" Planning Form option is selected on the Evaluation Information editor.

Editor Name	Printed Document Section	Description	Special Considerations and Instructions
<b>School Age Planning Form</b>	School Age Evaluation Planning Form	The School Age Planning Form editor is used to record the school age student's Suspected Disability(ies) and any assessment areas related to suspected disability(ies).	This editor is only available when the "School Age" Planning Form option is selected on the Evaluation Information editor.
<b>Evaluator Assessments</b>	1) Individual Evaluator's Assessment	The Evaluator Assessments editor lists the assessments tools used by the Evaluation team to determine the student's eligibility for Special Education services.	<p>The <b>Evaluator Name</b> field is populated based on the staff members who have a <a href="#">Special Ed District Assignment</a>. <a href="#">Service Positions</a> are established in System Administration. <a href="#">Template Banks</a> are established in System Administration and available by clicking the white paper icon next to the header of the appropriate sections.</p> <p>The Assessment Information editor includes a WYSIWYG editor, allowing users to document assessment results within the Evaluation. Graphs and charts can be copied and pasted from an outside source into this editor.</p>
<b>Team Summary</b>	2) Team Summary	Team Summary Information lists the background information of the child's referral for an evaluation or done as part of an evaluation.	<a href="#">Template Banks</a> are established in System Administration and available by clicking the white paper icon next to the header of the appropriate sections.

Editor Name	Printed Document Section	Description	Special Considerations and Instructions
<b>SLD Notification</b>	3) Documentation for Determining the Existence of a Specific Learning Disability: Required Notification and A. Identified Areas	The Specific Learning Disability Notification editor is used to document required notifications to the parents if SLD (Specific Learning Disability) is being considered. It also documents the areas the team has determined to be difficult for the student.	N/A
<b>SLD Determination</b>	3) Documentation for Determining the Existence of a Specific Learning Disability: B. Response to Scientific, Research-Based Intervention C. Patterns of Strengths and Weaknesses D. Exclusionary Factors E. Documentation - Underachievement Not Due to a Lack of Appropriate Instruction F. Observation G. Medical Findings	The Specific Learning Disability Determination editor lists the options used to determine the student's Specific Learning Disability.	<a href="#">Template Banks</a> are established in System Administration and available by clicking the white paper icon next to the header of the appropriate sections.
<b>Eligibility Determination</b>	4) Eligibility	The Eligibility Determination editor lists the student's determining factor for qualifying for Special Education services.	Primary Disability options are the same as those available on Ohio <a href="#">Enrollments</a> .

Editor Name	Printed Document Section	Description	Special Considerations and Instructions
<b>Team Meeting</b>	5) Signatures	The Team Meeting editor lists the team members who were in attendance for this evaluation.	Team members must be added in the <a href="#">Team Members</a> tool before entering participants.
<b>Form Status</b>	N/A	The Form Status Checklist Editor provides a checklist of the plan sections that can be marked once those sections are complete.	N/A

## Previous Versions

[Evaluation Summary Report \(Ohio\) \[.2223 and previous\]](#)