

# Individual Education Plan (Pennsylvania)

Last Modified on 10/22/2022 10:34 am CDT

[Editor Home](#) | [General IEP Information](#) | [Editor Types](#) | [Padlock Icon](#) | [Template Banks](#) | [Editors](#)

**Classic View:** Student Information > Special Ed > General > Documents > Plans

**Search Terms:** Documents

The Individual Education Plan is used to capture student special education plan information and match the required documentation provided by the state of Pennsylvania. This document describes each editor, the section(s) of the print format that include the entered information, a description of each field on the editor, and any special considerations and instructions.

The current print format of this document is the **PA IEP 2022**. Plan formats are selected in [Plan Types](#).

## Editor Home

The Editor Home lists the editors available on the student's Individual Education Plan.

Editor Home			
NAME	STATUS	MODIFIED BY	COMPLETED BY
Education Plan	NOT STARTED		
Enrollment Information	NOT STARTED		
Student Information	NOT STARTED		
Parent/Guardian Information	NOT STARTED		
Revisions	NOT STARTED		
Team Meeting	NOT STARTED		

*PA Editor Home*

Header	Description
<b>Name</b>	The name of the editor.
<b>Status</b>	<p>The state of the editor. Statuses can be:</p> <ul style="list-style-type: none"> <li>• <b>In Progress</b> indicates a user has entered and saved data in that editor.</li> <li>• <b>Not Started</b> is the default status for all editors.</li> <li>• <b>Complete</b> indicates a user has clicked the <b>Complete</b> button on the editor and the editor is read only. This does not lock the editor from further editing, but indicates the user considers the editor to be finished.</li> <li>• <b>Not Needed</b> indicates a user has clicked the <b>Not Needed</b> button on the editor. This is usually done for editors that do not apply to the student.</li> </ul>
<b>Modified By</b>	The date and the user by whom the editor was last edited.
<b>Completed By</b>	The date and the user who clicked the <b>Complete</b> button for that editor.

## General IEP Information

The following table lists the buttons available for the editors:


Button	Description
<b>Save</b>	<p>Different editors have different save options. Click the arrow next to the Save &amp; Stay button to view all saving options for any given editor.</p> <ul style="list-style-type: none"> <li>• <b>Save</b> captures progress and navigates the user to the Editor Home or to the List Screen for List editors. See the <a href="#">Editor Types</a> section for additional information.</li> <li>• <b>Save &amp; Stay</b> captures progress and keeps the user on the current editor. This save button is the default save option and usually found within the detail screen of List editors, such as Goals and Objectives.</li> <li>• <b>Save &amp; Next</b> captures progress and navigates the user to the next editor.</li> <li>• <b>Save &amp; New</b> captures progress and creates a new record. This save button is usually found within the detail screen of a list editor, such as Goals and Objectives. See the <a href="#">Editor Types</a> section for additional information.</li> </ul>

Button	Description
<b>Refresh</b>	Retrieves a new copy of data from the student's record. This includes enrollment, student, parent/guardian, and team member information. This also returns any accidentally deleted people records. Manually entered fields do not change when the refresh button is clicked. The user must <b>Save</b> after clicking Refresh to capture changes.  A side panel displays listing all applicable Enrollment records for the student. See the <a href="#">Enrollments</a> tool documentation for additional information.
<b>Cancel</b>	Navigates the user to the Editor Home screen or to the List Screen for List editors.
<b>Status</b> <i>i.e. Complete, Not Needed, etc.</i>	Changes the status of the editor. <ul style="list-style-type: none"> <li>• <b>Complete</b> indicates the editor is finished. This makes the editor read-only. However, this does not lock the editor from further editing. To further edit after an editor is marked Complete, the user must click <b>In Progress</b>.</li> <li>• <b>Not Needed</b> indicates the editor does not apply to the student's plan. This makes the editor read only. However, this does not lock the editor from further editing. To further edit after an editor is marked Not Needed, click the <b>In Progress</b> button.</li> <li>• <b>In Progress</b> only displays when the editor is in the Complete or Not Needed status and allows additional edits to be made.</li> </ul>
<b>Print</b>	Prints the entire plan.
<b>Editors</b>	Opens a side panel listing all the available editors and their status. Select an editor from this list to navigate to that editor or click <b>Close</b> to collapse the side panel.
<b>Previous</b>	Navigates the user to the previous editor.
<b>Next</b>	Navigates the user to the next editor.

## Editor Types

There are two types of editors available: List or Basic editors. When navigating to a Basic editor, the list of fields within the editor display. List editors display a list of all records within that editor. Clicking an existing record or the New button opens the detail view for an individual record. An example list editor is the **Goals and Objectives** editor.


## Padlock Icon

Only one user at a time can actively work on an editor. A person with a padlock icon  displays in the Editors side pane, Editor Home, and List Screen of list editors indicating which editors currently have users working on them. Hovering over the icon displays the name of the user who

has checked out the editor, including the current user (you).

Editors that are currently being edited are read only for all other users. The name of the person working on the editor displays in the header. Once the editing user navigates away from an editor, that editor becomes available to work on.

## Template Banks

Certain fields within several editors have a paper icon  displays next to their name. When the icon is clicked, a side panel displays with the available library of predetermined text for that field. [Template Banks](#) are managed in System Administration.

## Editors

[Education Plan](#) | [Enrollment Information](#) | [Student Information](#) | [Parent/Guardian Information](#) | [Revisions](#) | [Team Meetings](#) | [Special Considerations](#) | [PLAAPF](#) | [Transition Goals and Services](#) | [State Assessments](#) | [Local Assessments](#) | [Plan Goals](#) | [Services](#) | [Gifted Supports](#) | [Extended School Year](#) | [Educational Placement](#) | [Educational Environment](#) | [Communication Plan](#) | [Behavior Plan Team Meeting](#) | [Behavior Plan Assessment Summary](#) | [Behavior Plan Sections A-C](#)

The following section lists each editor and describes each field on the editor.


## Education Plan

The Education Plan editor includes the various dates associated with the plan, why the IEP meeting was held, and how student progress is reported.


This editor must be saved before entering data into other editors.

Education Plan IN PROGRESS
Editor 1 of 21


Meeting Date: \*

Implementation Date: \*

Anticipated Duration Date: \*

Was this student placed by an agency?

Other Information:

The LEA and parent have agreed to make the following changes to the IEP without convening an IEP meeting, as documented by:

Education Plan Editor

▶ [Click here to expand...](#)

^ [Back to Top](#)

## Enrollment Information

The Enrollment Information editor reports Special Education information from the student's Enrollment.

When the most recent locked Evaluation for the student was created using the classic Campus style, the **Refresh** button retrieves information from the student's Enrollment record. When the most recent locked Evaluation for the student was created using the updated Campus style, the **Refresh** button retrieves the Eligibility Date(s) and Disability information from the Evaluation. All other fields still pull from the Enrollment record.

Enrollment Information NOT STARTED
Editor 2 of 21

Click Refresh to retrieve a new copy of data from a selected Enrollment record. Information entered into this editor will modify the student's current Enrollment record when the plan is locked.

<b>Primary Disability</b> 2121: Autistic/Autism	<b>Secondary Disability</b>	
<b>Tertiary Disability</b>		
<b>Special Ed Status</b> Y: Has IEP	<b>Special Ed Setting/Environment</b> 19: Inside regular class >=80% of the day	
<b>Resident District</b> :	<b>Resident School</b>	<b>School of Attendance</b> Erie High School
<b>School Phone</b> (714)555-9894x660		
<b>School Year</b> 20-21	<b>Grade</b> 10	

**District Information**

<b>District Number</b> 105252602	<b>District Name</b> School District City of Erie	
<b>District Address</b> 148 WEST 21ST, ERIE, PA 16502		<b>District Phone</b> (713)555-5919x932
<b>District SPED Address</b>		<b>District SPED Phone</b>

Enrollment Information Editor

▶ [Click here to expand...](#)

^ [Back to Top](#)

## Student Information

The Student Information editor displays basic information about the student such as demographic information. This is a read-only editor.

The Refresh button retrieves a fresh copy of data from the student's record. See the General IEP Information section for additional information.

Student Information IN PROGRESS
Editor 3 of 21

When a Plan is generated, a snapshot of the student's information is taken from Census. Click Refresh to retrieve a new copy of data.

<b>Last Name</b> HAMILL	<b>First Name</b> DARRIN	<b>Middle Name</b> PARKER	<b>Suffix</b>
<b>Age</b> 17	<b>Birthdate</b> 01/02/2004	<b>Gender</b> M	
<b>Federal Designation</b> 6: White	<b>Federal Race(s)</b> 6: White	<b>Race, Ethnicity (state)</b> 5: White, not Hispanic	
<b>Home Primary Language</b>			
<b>Address</b> 934 W 17 ST ERIE, PA 16502		<b>Student Number</b> 304563	<b>State ID</b> 6331071008
<b>CIP Code (for Students in Career and Technology Centers)</b>	<b>Anticipated Graduation Year</b>	<b>County of Residence</b>	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
<p><b>Student has been offered the opportunity to have assistance with voter registration.</b></p> <input type="checkbox"/>			

**Case Manager Information**

<b>Name</b> MEGAN BROOKS	<b>Title</b> (SPEDSTAFF)
<b>Phone</b>	

Student Information Editor

▶ [Click here to expand...](#)

[^ Back to Top](#)

## Parent/Guardian Information

The Parent/Guardian Information editor populates based on the guardian checkbox on the student's [Relationships](#) tool. The editor includes [Demographics](#) information for the student's guardian.

The **Delete** button next to each parent/guardian can be used to remove a parent/guardian from the IEP.

The **Refresh** button retrieves a new copy of parent/guardians' data. This also returns any accidentally deleted people. Manually entered fields do not change when the refresh button is clicked. The user must **Save** after clicking Refresh to capture changes.

Parent/Guardian Information Editor 4 of 21

When a Plan is generated, a snapshot of the parent/guardian information is taken from Census. Individuals with the Guardian check box marked on the Relationship tool for the student display below. Click Refresh to retrieve a new copy of data.

**MILLS, LAURA - MOTHER - SON**

Print Sequence Delete

Address  
934 W 17 ST ERIE, PA 16502

Home Phone (752)555-7398x658      Work Phone      Cell Phone (889)555-6735x716

E-mail

Home Primary Language

*Parent/Guardian Information Editor*

▶ [Click here to expand...](#)

^ [Back to Top](#)

## Revisions

The Revisions editor is used to document any IEP changed.

Revisions Editor 5 of 21

Date ↓ 1	Participants / Roles ↑ 2	IEP Section(s) Amended
04/13/21	Example Participant	Services

*Revisions List Screen*

▶ [Click here to expand...](#)

^ [Back to Top](#)

## Team Meetings

The Team Meeting editor lists the team meetings held regarding the student and the participants of the meeting. Team Meetings display based on the Meeting Date. The **Print in Plan** slider must be marked On for the team meeting record to appear on the printed document.

Team members added on the [Team Members](#) tool can be added to team meetings. Team members can be added manually on this editor, but are not saved in the system and have to be created each time they are included in a meeting.

Team Meeting IN PROGRESS Editor 6 of 21

Meeting Date	Meeting Location	Print In Plan
03/23/21	Conference Room	<input type="checkbox"/> OFF

*Team Meeting List Screen*

▶ [Click here to expand...](#)

^ [Back to Top](#)

## Special Considerations

The Special Considerations editor describes other factors that may affect the student's progress, including behavioral issues, limited English proficiency, visual or hearing impairment, communication needs, or assistive technology.



Special Considerations IN PROGRESS
Editor 7 of 21

Special Considerations the IEP Team must consider before developing the IEP. Any factors checked as yes must be addressed in the IEP.

**Is the student blind or visually impaired? \***  
 If yes, the IEP must include a description of the instruction in Braille and the use of Braille unless the IEP team determines, after an evaluation of the student's reading and writing skills, needs, and appropriate reading and writing media (including an evaluation of the student's future needs for instruction in Braille or the use of Braille), that instruction in Braille or the use of Braille is not appropriate for the student.

Yes

**Is the student deaf or hard of hearing? \***  
 If yes, the IEP must include a communication plan to address the following: language and communication needs; opportunities for direct communications with peers and professional personnel in the student's language and communication mode; academic level; full range of needs, including opportunities for direct instruction in the student's language and communication mode; and assistive technology devices and services. Indicate in which section of the IEP these considerations are addressed. The Communication Plan must be completed and is available at [www.pattan.net](http://www.pattan.net).

Yes

**Does the student have communication needs? \***  
 If yes, student needs must be addressed in the IEP (i.e., present levels, specially designed instruction (SDI), annual goals, etc.)

Yes

**Does the student need assistive technology devices and/or services? \***  
 If yes, student needs must be addressed in the IEP (i.e., present levels, specially designed instruction, annual goals, etc.)

Yes

**Does the student have limited English proficiency? \***  
 If yes, the IEP team must address the student's language needs and how those needs relate to the IEP.

Yes

**Does the student exhibit behaviors that impede his/her learning or that of others? \***  
 If yes, the IEP team must develop a Positive Behavior Support Plan that is based on a functional assessment of behavior and that utilizes positive behavior techniques. Results of the functional assessment of behavior may be listed in the Present Levels section of the IEP with a clear measurable plan to address the behavior in the Goals and Specially Designed Instruction sections of the IEP or in the Positive Behavior Support Plan if this is a separate document that is attached to the IEP. A Positive Behavior Support Plan and a Functional Behavioral Assessment form are available at [www.pattan.net](http://www.pattan.net).

Yes

Other (specify):

*Special Considerations Editor*

▶ [Click here to expand...](#)

^ [Back to Top](#)

## PLAAFP

The Present Level of Academic Achievement and Functional Performance (PLAAFP) editor describes the academic, developmental, and functional needs of the student, including the student's current strengths, parental concerns, the student's needs, the results of assessments, and the impact of the student's exceptionality on their progress.

PLAAFP IN PROGRESS Editor 8 of 21

	Sequence Number	PLAAFP Area
		Functional Performance

*PLAAFP List Screen*

▶ [Click here to expand...](#)

[^ Back to Top](#)

## Transition Goals and Services

The Transition Goals and Services editor lists measurable goals based on transition assessments related to specific areas of the student's development.

Transition Goals and Services IN PROGRESS Editor 9 of 21

	Sequence #	Area	Goal
-		Employment Goal	Example Goal
<p><b>Transition Service Activities</b></p> <p>: Example</p>			

*Transition Goals and Services List Screen*

▶ [Click here to expand...](#)

^ [Back to Top](#)

## State Assessments

The State Assessments editor is used to document the state or alternative tests the student takes.

State Assessments IN PROGRESS
Editor 10 of 21

**Instructions for IEP Teams:**  
Please select the appropriate assessment option. Information on available testing accommodations may be found in the Accommodations Guidelines available on [www.education.pa.gov](http://www.education.pa.gov).

**Not Assessed**

No statewide assessment is administered at this student's grade level.

No English proficiency assessment administered because the student is not an English Learner.

**PSSA**  
Math and English Language Arts (ELA) administered in grades 3-8; Science administered in grades 4 and 8

**Math**

**Science**

**ELA**

**Keystone Exam**  
Replaces the 11th grade PSSA in high school; Student must participate by 11th grade

**Algebra 1**

**Literature**

*State Assessments Editor*

▶ [Click here to expand...](#)

^ [Back to Top](#)

## Local Assessments

The Local Assessments editor is used to document the type of local assessment the student participates in.

Local Assessments IN PROGRESS
Editor 11 of 21

**Local Assessment**

**State Accommodations**

*Local Assessments Editor*

▶ [Click here to expand...](#)

## Plan Goals

The Plan Goals editor lists goals for the student in regards to their IEP. This includes Condition, Name, Behavior, and Criteria for the goal.

Plan Goals IN PROGRESS
Editor 12 of 21

	Sequence Number ↑	Goal
-		Example Goal
	Objective(s)	
	Short Term Objective	

*Plan Goal List Screen*

▶ [Click here to expand...](#)

## Services

The Services editor is used to document supplemental aids and services, as well as adaptations, accommodations, or modifications to the regular education curriculum for the student.

Services Editor Editor 13 of 21

IN PROGRESS

	Sequence ↑ 2	Service Type ↑ 1	Service	Projected Beginning	Anticipated Duration	Area
		Positive Behavior Support Plan	Example Service	01/05/21	01/03/22	PBSP

*Services List Screen*

▶ [Click here to expand...](#)

[^ Back to Top](#)

## Gifted Supports

The Gifted Supports editor lists the gifted support services for a student identified as gifted who also is identified as a student with a disability.

Gifted Supports Editor 14 of 21

IN PROGRESS

	Sequence ↑	Support
	1	Gifted

*Gifted Supports List Screen*

▶ [Click here to expand...](#)

^ [Back to Top](#)

## Extended School Year

The Extended School Year editor indicates if the student requires services beyond the standard school time, such as beyond school hours or during breaks.

Extended School Year NOT STARTED
Editor 15 of 21

The IEP team has considered and discussed ESY services, and determined that:

**Eligibility \***

Student IS eligible for ESY ▼

Student eligibility selected above is based on the following information or data reviewed by the IEP team: \*

Example

The Annual Goals and, when appropriate, Short Term Objectives from this IEP that are to be addressed in the student's ESY Program are:  
 No ESY Goals or Objectives recorded.

*Extended School Year Editor*

▶ [Click here to expand...](#)

^ [Back to Top](#)

## Educational Placement

The Educational Placement editor identifies the extent of the student's participation in general education alongside non-disabled, same age peers.

Educational Placement NOT STARTED
Editor 16 of 21

**A. Questions for IEP Team**

The following questions must be reviewed and discussed by the IEP team prior to providing the explanations regarding participation with student without disabilities.

It is the responsibility of each public agency to ensure that to the maximum extent appropriate students with disabilities, including those in public or private institutions or other care facilities are educated with students who are not disabled. Special classes, separate schooling or other removal of students with disabilities from the general educational environment occurs only when the nature or severity of the disability is such that education in general education classes, even with the use of supplementary aids and services, cannot be achieved satisfactorily.

- What supplementary aids and services were considered? What supplementary aids and services were rejected? Explain why the supplementary aids and services will or will not enable the student to make progress on the goals and objectives (if applicable) in the IEP in the general education class.
- What benefits are provided in the general education class with supplementary aids and services versus the benefits provided in the special education class?
- What potentially beneficial effects and/or harmful effects might be expected on the student with disabilities or the other students in the class, even with supplementary aids and services?
- To what extent, if any, will the student participate with nondisabled peers in extracurricular activities or other nonacademic activities?

Explanation of the extent, if any, to which the student will not participate with students without disabilities in the regular education class:

*Educational Placement Editor*

▶ [Click here to expand...](#)

[^ Back to Top](#)

## Educational Environment

The Educational Environment editor identifies the percentage of time the student participates in the regular classroom with individuals with and without disabilities.

Educational Environment NOT STARTED
Editor 17 of 21

**Special Ed Setting**  
This value was defined in the Enrollment Status Editor, please make any necessary changes to the Special Ed Setting within the Enrollment Status Editor.  
 19: Inside regular class >=80% of the day

**Section**

**Section A: For Students Educated in Regular School Buildings with Non Disabled Peers.**  
Time spent outside the regular classroom receiving services unrelated to the student's disability (e.g. time receiving ESL services) should be considered time inside the regular classroom. Education time spent in age-appropriate community-based settings that include individuals with and without disabilities, such as college campuses or vocational sites should be counted as time spent inside the regular classroom.

**Calculation for this student:**  
Indicate the percentage of time INSIDE the regular classroom for this student.

**Total hours the student spends in the regular classroom per day**

**Total hours in a typical school day (including lunch, recess and student periods)**

**The percentage of time student spends inside the regular classroom**

*Educational Environment Editor*

▶ [Click here to expand...](#)

[^ Back to Top](#)

## Communication Plan

The Communication Plan editor is used to document the student's communication needs.

This editor only needs to be filled out for students marked as deaf or hard of hearing in the Special Considerations editor.

Communication Plan Editor 18 of 21

**COMMUNICATION PLAN FOR A CHILD WHO IS DEAF OR HARD OF HEARING**

**I. Language and Communication Needs**

1. The student's current Primary LANGUAGE is one or more of the following (select all that apply)

Spoken English ✕

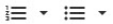







2a. The student's current primary RECEPTIVE COMMUNICATION MODE is one or more of the following (select all that apply)

American Sign Language ✕

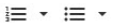







2b. The student's current primary EXPRESSIVE COMMUNICATION MODE is one or more of the following (select all that apply)

Select Expressive Communication Mode ...

3. Is the language and/or mode of communication the student is using adequate with his/her family/caregivers?

B *i* U A:                                    ?

4. Is the language and/or mode of communication the student is using adequate with his/her peers?

B *i* U A:                                    ?

*Communication Plan Editor*

▶ [Click here to expand...](#)

[^ Back to Top](#)

## Behavior Plan Team Meeting

The Behavior Plan Team Meeting is used to documents meetings held to discuss the student's behavior plan.

This editor only needs to be filled out for students who have been identified as exhibiting behaviors that impede his/her learning or that of others within the Special Considerations editor.



Behavior Plan Team Meeting IN PROGRESS
Editor 19 of 21

Meeting Date ↑	Meeting Location	Print In Plan
03/02/21	Classroom E	<input checked="" type="checkbox"/> ON

Behavior Plan Team Meeting List Screen

▶ [Click here to expand...](#)

^ [Back to Top](#)

## Behavior Plan Assessment Summary

The Behavior Pan Assessment Summary is used to describe the student's overall behavior concerns and plan to address those concerns.

Behavior Plan Assessment Summary Editor 20 of 21

NOT STARTED

The IEP Services that are to be addressed in the student's Positive Behavior Support Plan are:

- Positive Behavior Support Plan: Example Service

Antecedents to the behavior of concern\*

B *i* U A:

Behavior of concern\*

B *i* U A:

*Behavior Plan Assessment Summary*

▶ [Click here to expand...](#)

[^ Back to Top](#)

## Behavior Plan Sections A-C

The Behavior Plan Sections A-C editor is used to document prevention strategies and replacement behavior for the student.

Behavior Plan Sections A-C NOT STARTED Editor 21 of 21

Program Modifications and Specially Designed Instruction for the Positive Behavior Support Plan

A. Antecedent (prevention) Strategies

B *i* U A: [List Icons] [Link Icon] [Table Icon] [Undo] [Redo] [Refresh] [Help]

B. Replacement Behavior

B *i* U A: [List Icons] [Link Icon] [Table Icon] [Undo] [Redo] [Refresh] [Help]

▶ [Click here to expand...](#)

[^ Back to Top](#)

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## Previous Versions

[Individual Education Plan \(Pennsylvania\) \[.2215 - .2227\]](#)

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