

Individual Education Plan (Wisconsin)

Last Modified on 10/22/2022 10:42 am CDT

Editor Home | General IEP Information | Editor Types | Padlock Icon | Template Banks | Editors | Classic View

Classic View: Student Information > Special Ed > General > Documents

Search Terms: Special Ed Documents

The Individual Education Plan is used to capture student special education plan information and match the required documentation provided by the state of Wisconsin. This document describes each editor, a description of each field on the editor, and any special considerations and instructions.

The current format of this document is the **WI IEP 2022.** Plan formats are selected in Plan Types.

Editor Home

The Editor Home lists the editors available on the student's Individual Education Plan.

AME	STATUS	MODIFIED BY	COMPLETED BY
ducation Plan	(IN PROGRESS)	System Administrator 6/27/22 2:07 PM	
nrollment Information	(NOT STARTED)		
tudent Information	(IN PROGRESS)	System Administrator 6/21/22 1:26 PM	
arent/Guardian Information		System Administrator 6/21/22 1:26 PM	
-3) Team Meeting Cover Page		System Administrator 6/22/22 11:27 AM	
-4) Present Levels	(NOT STARTED)		
-4) Special Factors	(NOT STARTED)		
-4) Concerns of Parents/Family & Effect of Disability	(NOT STARTED)		
-4) Summary of Disability-Related Needs	(IN PROGRESS)	System Administrator 6/23/22 10:12 AM	
-4) Family Engagement	(NOT STARTED)		



Header	Description
Name	The name of the editor.
Status	 The state of the editor. Statuses can be: In Progress indicates a user has entered and saved data in that editor. Not Started is the default status for all editors. Complete indicates a user has clicked the Complete button on the editor and the editor is read only. This does not lock the editor from further editing, but indicates the user considers the editor to be finished. Not Needed indicates a user has clicked the Not Needed button on the editor. This is usually done for editors that do not apply to the student.
Modified By	The date and the user by whom the editor was last edited.
Completed By	The date and the user who clicked the Complete button for that editor.

General IEP Information

The following table lists the buttons available for the editors:

Button	Description
Save	 Different editors have different save options. Click the arrow next to the Save & Stay button to view all saving options for any given editor. Save captures progress and navigates the user to the Editor Home or to the List Screen for List editors. See the Editor Types section for additional information. Save & Stay captures progress and keeps the user on the current editor. This save button is the default save option and usually found within the detail screen of List editors, such as Goals and Objectives. Save & Next captures progress and navigates the user to the next editor. Save & New captures progress and creates a new record. This save button is usually found within the detail screen of a list editor, such as Goals and Objectives. See the Editor Types section for additional information.



Button	Description
Refresh	Retrieves a new copy of data from the student's record. This includes enrollment, student, parent/guardian, and team member information. This also returns any accidentally deleted people records. Manually entered fields do not change when the refresh button is clicked. The user must Save after clicking Refresh to capture changes. A side panel displays listing all applicable Enrollment records for the student. See the Enrollments tool documentation for additional information.
Cancel	Navigates the user to the Editor Home screen or to the List Screen for List editors.
Status <i>i.e. Complete,</i> <i>Not Needed,</i> <i>etc.</i>	 Changes the status of the editor. Complete indicates the editor is finished. This makes the editor read- only. However, this does not lock the editor from further editing. To further edit after an editor is marked Complete, the user must click In Progress. Not Needed indicates the editor does not apply to the student's plan. This makes the editor read only. However, this does not lock the editor from further editing. To further edit after an editor is marked Not Needed, click the In Progress button. In Progress only displays when the editor is in the Complete or Not Needed status and allows additional edits to be made.
Print	Prints the entire plan.
Editors	Opens a side panel listing all the available editors and their status. Select an editor from this list to navigate to that editor or click Close to collapse the side panel.
Previous	Navigates the user to the previous editor.
Next	Navigates the user to the next editor.

Editor Types

There are two types of editors available: List or Basic editors. When navigating to a Basic editor, the list of fields within the editor display. List editors display a list of all records within that editor. Clicking an existing record or the New button opens the detail view for an individual record. An example list editor is the **Goals and Objectives** editor.

Padlock Icon

Only one user at a time can actively work on an editor. A person with a padlock icon in displays in the Editors side panel, Editor Home, and List Screen of list editors indicating which editors currently have users working on them. Hovering over the icon displays the name of the user who



has checked out the editor, including the current user (you).

Editors that are currently being edited are read only for all other users. The name of the person working on the editor displays in the header. Once the editing user navigates away from an editor, that editor becomes available to work on.

Template Banks

Certain fields within several editors have a paper icon displays next to their name. When the icon is clicked, a side panel displays with the available library of predetermined text for that field. Template Banks are managed in System Administration.

Editors

Education Plan | Enrollment Information | Student Information | Parent/Guardian Information | (I-3) Team Meeting Cover Page | (I-4) Present Levels | (I-4) Special Factors | (I-4) Concerns of Parents/Family | (I-4) Summary of Disability-Related Needs | (I-4) Family Engagement | (I-5) Annual Review of Goals | (I-4) Measurable Annual Goals | (I-4) Supplementary Services | (I-4) Special Education / Specially Designed Instruction | (I-4) Related Services | (I-4) Program Modifications or Supports for School Personnel | (I-4) Student Participation/Participation in PhyEd | (I-7-A) Participation Guidelines for Alt Assessment | (I-7) ACCESS for ELLs/Alt. ACCESS for ELLs | (I-7) ACT with Writing | (I-7) Aspire Early High School | (I-7) District-Wide Assessment | (I-7) Dynamic Learning Maps | (I-7) Forward | (I-11) Extend School Year | (I-11) ESY Services | (P1/P2) Determination and Placement | Contingency Plan | (1-10) Notice of Changes Without IEP Meeting

The following section lists each editor and describes each field on the editor.

Education Plan

The Education Plan editor includes general meeting and screening information and lists the dates associated with the plan, such as dates the plan is active.

This editor must be saved before entering data into other editors.

Plan Name		Plan Type *		Placement (Consent		
Example Plan		Initial	•	month/d	ay/year 🛱		
EP Meeting Date: *	Start Date: *		End Date: *		Eval Date: *		
05/09/2022	05/16/2022	Ē	05/15/2023		05/24/2019		
For students transferring between public ag	encies: Evaluation Report	t reviewed and adopted (if a	applicable) by		On		
					month/day/year	ti i	
or students transferring between public ag	jencies: IEP reviewed and	adopted (if applicable) by			On		
					month/day/year	ti i	

Infinite Campus

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Enrollment Information

The Enrollment Information editor reports Special Education information from the student's Enrollment.

Enrollment Information (NOT STARTED)		Editor 2 of 29
Click Refresh to retrieve a new copy of data from a sel- is locked.	ected Enrollment record. Information entered into this edito	or will modify the student's current Enrollment record when the plan
Primary Impairment	Secondary Impairment	Third Impairment
LD: Specific Learning Disability	▼ N: Not IDEA Eligible or No Disability	• •
Fourth Impairment	Fifth Impairment	
	▼	•
Special Ed Status*		
Y: Yes	~	
Resident District	District of Placement	
School Name	School Phone	
Gifford	(262)555-0515x	
Grade		
06		
	Enrollment Information Edi	itor

Click here to expand...

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Student Information

The Student Information editor displays basic information about the student such as demographic information. This is a read-only editor.



The **Refresh** button retrieves a fresh copy of data from the student's record. See the General IEP Information section for additional information.

When the **Private Flag** is marked on the Team Members tool for the student, all contact information on this editor is cleared out and a note on the editor displays, "The student record has been marked Private in the Team Members Tab. Contact information was not imported for this student and will appear blank below.". On the printed document it reads, "Unpublished" in each of those areas.

Student Information	ROGRESS		Editor 3 of 29
When a Plan is generated, a snaps	shot of the student's information is taken	from Census. Click Refresh to retrieve a new copy	of data.
Last Name	First Name JULIEANNA	Middle Name	Suffix
Race, Ethnicity White	Birthdate	Gender F	
Home Primary Language eng: English			
Address		Student Number	State ID
Case Manager Information			
Name SUSAN		Title Special Ed. Teacher	
Phone			
	Stu	udent Information Editor	

Click here to expand...

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Parent/Guardian Information

The Parent/Guardian Information editor populates based on the guardian checkbox on the student's Relationships tool. The editor includes Demographics information for the student's guardian.

The **Delete** button next to each parent/guardian can be used to remove a parent/guardian from the IEP.

The **Refresh** button retrieves a new copy of parent/guardians' data. This also returns any accidentally deleted people. Manually entered fields do not change when the refresh button is clicked. The user must **Save** after clicking Refresh to capture changes.

When the **Private Flag** is marked on the Team Members tool for the parent/guardian, all contact information on this editor for that person is cleared out and a note on the editor display, "One or more records has been marked Private in the Team Members Tab. Contact information was not imported for those records and will appear blank below." On the printed



document it reads, "Unpublished" in each of those areas.

When the **Educational Surrogate Flag** is marked on the Team Members tool, that person displays on the Parent/Guardian Information editor with "Educational Surrogate Parent" next to their name as the relationship and all other fields are hidden from the screen as well as on the printed document.

Parent/Guardian Inform	nation (IN PROGRESS)		Editor 4 of 29
	apshot of the parent/guardian information is fresh to retrieve a new copy of data.	s taken from Census. Individuals with the Guardian check b	ox marked on the Relationship tool for the
KRISA - PARENT			
Print Sequence			Delete
Home Phone E-mail	Work Phone	Cell Phone	
L-man			
	Parent/	Guardian Information Editor	

Click here to expand...

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(I-3) Team Meeting Cover Page

The Team Meeting Cover Page editor lists the team meetings held regarding the student and the participants of the meeting. Team Meetings display based on the Meeting Date. The **Print in Plan** slider must be marked On for the team meeting record to appear on the printed document.

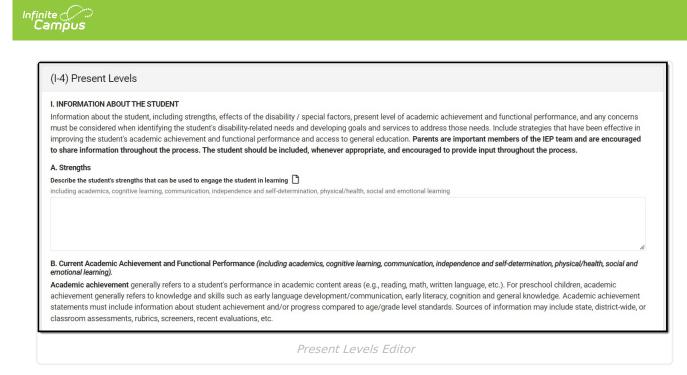
Team members added on the Team Members tool can be added to team meetings. Team members can be added manually on this editor, but are not saved in the system and have to be created each time they are included in a meeting.

Click here to expand...

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(I-4) Present Levels

The Present Level editor indicates if the student is preschool or school age and includes all relevant information concerning the student's current interests, abilities, and performance.



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(I-4) Special Factors

The Special Factors editor identifies possible concerns that may interfere with the student's learning, such as behavior issues, limited English proficiency, visual or communication impairments or assistive technology.

(I-4) Special Factors (NOT STARTED)		Editor 7 of 29
C. Special Factors Special Factors must be considered when developing the individualized en disability related needs, developing goals, and determining services in the	ducation program. Consider the special factors when identifying the effects o Program Summary.	of disability, summarizing
1. Does the student's behavior impede their learning or that of others?		
If yes, describe the student's behavioral needs: 🗋 Document positive behavioral interventions, strategies, and supports, and other servic	es in the Program Summary	
Has a functional behavioral assessment (FBA) been conducted?	Date FBA Conducted	1
Has a functional behavioral assessment (FBA) been conducted?	Date FBA Conducted month/day/year	ä
Has a functional behavioral assessment (FBA) been conducted?		

Click here to expand...

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(I-4) Concerns of Parents/Family

The Concerns of Parents/Family editor record concerns of the family and student regarding the student's education and the effect of the student's disability on their education.

(I-4) Concerns of Parents/Family & Effect of Disability (NOT STARTED)	Editor 8 of 29
D. Concerns of the Parent(s)/Family 1. Describe the concerns of the parent(s)/family for enhancing the education of the student: This may include concerns about reading achievement, early language/communication or early literacy skills, other academic areas, health-enhancing physical activity, social and emotional needs, behavior, the child's future and postsecondary transition, etc.	, sensory needs,
2. Describe the concerns (if any) of the student for enhancing their education:	4
E. Effects of Disability Effects of the disability identifies how the student's disability affects academic achievement and functional performance. The effects are what the IEP Team observes w	when the
Concerns of Parent/Family and Effect of Disability Editor	

Click here to expand...

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(I-4) Summary of Disability-Related Needs

The Summary of Disability - Related Needs editor describes each of the student's specific needs related to identified disabilities.

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(I-4) Family Engagement

The Family Engagement editor describes how families are included in the student's education and whether goals in the previous goals have been reviewed.

(I-4) Family Engagement Not	SIARIEU	Editor 10 of
II. Family Engagement		
How will school staff engage parent(s)/familie		
e.g. sharing resources, communicating with pa	rent(s)/families, building upon family strengths, connecting parent(s)/families to learning activities, etc.	
IV. Annual Goal Review		
	ew the previous IEP goals and progress (document review and student's progress on the I-5, Annual Review of IEP Goals).	
Previous IEP goals reviewed:		

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(I-5) Annual Review of Goals

The Annual Review of Goals editor is used to document when the student's goals had last been reviewed and whether or not the student has met that goal.

The goals available to select are pulled from the Measurable Annual Goals editor on the most recent, locked Plan.

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(I-4) Measurable Annual Goals

The Measurable Annual Goals editor lists measurable goals designed to improve the student's progress in general education and how accomplishing those goals is tracked and determined.

Click here to expand...

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(I-4) Supplementary Services

The Supplementary Services editor lists additional supports provided to the student, such as accommodations.

Click here to expand...



(I-4) Special Education / Specially Designed Instruction

The Special Education / Specially Designed Instruction editor lists services provided to the student in a Special Education setting.

Click here to expand...

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(I-4) Related Services

The Related Services editor lists developmental, corrective or other supportive services required to assist the student with a disability.

Click here to expand...

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(I-4) Program Modifications or Supports for School Personnel

The Program Modifications or Supports for School Personnel editor lists ways in which a standard education program has been modified to suit the student's needs.

Click here to expand...

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(I-4) Student Participation/Participation in PhyEd

The Student Participation/Participation in PhyEd editor describes the extent to which the student participates in a regular education environment and in physical education classes.

te Compus	
(I-4) Student Participation/Participation in PhyEd (NOT STARTED)	Editor 17 of 2
V. Student Participation	
A. Participation in Regular Education Environment (location, including regular education classrooms, extracurricular and nonacademic activities, and workplace setti supplementary aids and services needed for the student to participate in the regular education environment, including regular education classrooms, extracurricular nonacademic activities, and workplace settings, are included in the Program Summary.	
The student will participate full-time with non-disabled peers in regular education environment, or for preschoolers, with non-disabled peers in age-appropriate settings.	
If you have indicated in the Program Summary a location other than regular education environment, or age-appropriate setting for preschoolers, you must check the answer Questions 1 and 2.	e box below and
The student will not participate full-time with non-disabled peers in regular education environment, or for preschoolers, with non-disabled peers in age-appropriate settings.	
1. Describe the extent to which the student will not participate with non-disabled peers in the regular education environment, or age-appropriate settings in the case of a preschooler, inclu- and nonacademic activities:	ding extracurricular
2. Explain why full-time participation with non-disabled peers is not appropriate, or in the case of a preschooler, participation in age-appropriate settings including extracurricular and nona	//
Student Participation/Participation in PhyEd	

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(I-7-A) Participation Guidelines for Alt Assessment

The Participation Guidelines for Alternate Assessment editor describes the student's current learning progress and educational setting in relation to participation in an Alternate Assessment.

(I-7-A) Participation Guidelines for Alternate Assessment (NOT STARTED)	Editor 18 of 29
Participation Guidelines for Alternate Assessment	
Form I-7-A	and the state of
IEP teams are responsible for deciding whether students with disabilities will participate in general education assessments with or without testing accommodation alternate assessment with or without accommodations. In a given year, a student must participate in either all general education assessments or all alternate asse parts of both.	
Participation in the alternate assessment must not be based solely on any of the following:	
1. A disability category or label	
2. Poor attendance or extended absences	
3. Native language/social/cultural or economic difference	
4. Expected poor performance on the general education assessment	
5. Academic and other services student receives	
6. Educational environment or instructional setting	
7. Percent of time receiving special education	
8. English Learner (EL) status	
9. Low reading level/achievement level	
10. Anticipated student's disruptive behavior	
11. Impact of student scores on accountability system	

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(I-7) ACCESS for ELLs/Alt. ACCESS for ELLs

The Access for ELLs/ ALT Access for ELLs editor records whether the student is participating in either of those assessments for English language learners.

(I-7) ACCESS for ELLs/Alt. ACCESS for ELLS	Editor 19 of 29
Individualized Education Program: Participation in Statewide English Language Proficiency Assessment Checklist and Accommodations I-7 ACCESS for ELLs®/Alt. ACCESS for ELLs™ To be completed for students required to participate in statewide English language proficiency assessment The Elementary and Secondary Education Act requires all English learners (EL) to take an annual assessment in English language proficiency in all four language do writing, speaking and listening) regardless of disability status. Individualized Education Program (IEP) teams are required to decide annually whether students who a EL and who have a disability will participate in (1) the ACCESS for ELLs® with or without accommodations, or (2) the Alternate ACCESS for ELLs [™] with or without acc	re classified as
Accommodations for the ACCESS for ELLs® or Alternate ACCESS for ELLs [™] are specific to these assessments. Please check the Office of Student Assessment web (http://dpi.wi.gov/assessment/ell/accommodations) for the current accommodation policies.	site
The Elementary and Secondary Education Act (ESEA) requires that students whose disabilities preclude assessment in one or more domains of the annual proficien be assessed in the remaining domains available to them, and a score created which accounts for the missing domain(s). For example, a deaf student who is unable Listening Test. To qualify for this exemption, a student must be a student with a disability for which there are no appropriate accommodations for the affected doma	to hear the
As this exemption will require a manual score calculation and potentially requires manual changes to the test sessions in the WIDA Assessment Management Syste the Department of Public Instruction must be made aware of student receiving this waiver. Prior to the student beginning testing, you must provide the information re support the student through the link on the Office of Student Assessment website at (http://dpi.wi.gov/assessment/ell/accommodations).	
The student will take:	
•	
ACCESS for ELLs/Alt. ACESS for ELLs Editor	

Click here to expand...

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(I-7) ACT with Writing

The ACT with Writing editor stores information about the student's participation on the assessment, including official and locally approved accommodations.

(I-7) The ACT with Writing (NOT STARTED)	Editor 20 of 29
Individualized Education Program: Participation in Statewide Assessments Form I-7 The ACT with Writing	
To be completed for students participating in The ACT with Writing	
The student will be in 11th grade when The ACT with Writing assessment is given. The ACT with Writing is administered in the content areas of Reading, English, Writing Mathematics, and Science. The student will be taking general education assessments ¹ for all content areas required at this grade level.],
ACT and Wisconsin DPI have specific policies and guidance related to accommodations. For the current accommodation policies, please check the Office of Education Accountability website (https://dpi.wi.gov/assessment/act/accommodations).	al
Section A	
Designated Supports do not require review or prior approval from ACT (e.g., wheelchair access, preferential seating); however, a test irregularity report must be submitted besignated Supports are available to any student based upon need and are outlined in the ACT Accessibility Supports Guide.	ed to ACT.
List any Designated Supports that are needed: 🗅	
	le
Section B: Accommodations	
Complete all 5 charts	
ACT with Writing Editor	

Click here to expand...



(I-7) Aspire Early High School

The ACT Aspire Early High School editor stores information about the student's participation in the ACT Aspire Early High School assessment, including accommodations.

(I-7) ACT Aspire Early High School (NOT STARTED)	ditor 21 of 29
Individualized Education Program: Participation in Statewide Assessments Form I-7 ACT Aspire [™] Early High School To be completed for students participating in The ACT Aspire [™] Early High School The student will be in a grade when the ACT Aspire [™] Early High School is given in Reading, English, Writing, Mathematics, and Science. The student will be taking general assessments ¹ for all content areas required at this grade level.	education
Embedded System Tools are available to all students for computer administered ACT Aspire [™] Early High School Assessments. No advance request is needed.	
Section A: Open Access Tools Open Access Tools are also available for any student for whom the need has been indicated but must be activated through the Personal Needs Profile (PNP), in advance student being placed in a test session.	of the
Please list any Open Access Tools that may be required for the student at the time of testing. 🗋	
Section B: Accommodations	k
Section D. Accontinuouduons	
ACT Aspire High School Editor	

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(I-7) District-Wide Assessment

The District-Wide Assessment editor provides extended options for recording student participation and accommodation in district assessments.

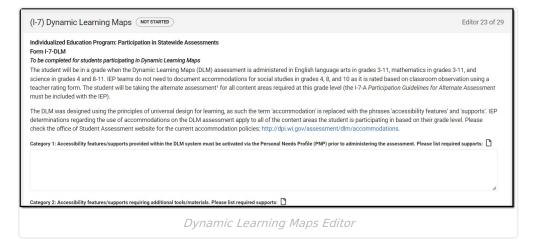
(I-7) District-Wide Assessment (NOT STARTED)	Editor 22 of 29
Individualized Education Program: Participation in District-Wide Assessments Form I-7 District-Wide Assessment To be completed for students participating in district-wide assessments District-wide assessments (including the high school civics test requirement and the assessment for reading readiness) are tests given at the district level and can a in all grade levels (4K-12).	pply to students
Students with disabilities must be included in district-wide assessments unless the IEP team determines that an alternate to the district-wide assessment is appropr assessments are intended only for students with the most significant cognitive disabilities. If the student will be taking an alternate assessment, the I-7-A Participati for Alternate Assessment (https://dpi.wi.gov/sites/default/files/imce/sped/doc/formi-7-a.doc) must be included with the IEP.	
District-Wide Assessment If the IEP team determines the student will take district-wide assessments, the IEP must contain a statement of any individual appropriate accommodations needed academic achievement and functional performance of the student on district-wide assessments.	to measure the
Students with IEPs must take the civics exam unless the IEP team determines it is not appropriate, but graduation cannot be conditioned upon passing a certain nun questions correctly. If the student will take the civics exam, list it as a district-wide assessment and include a statement of any needed accommodations.	ber of
Civics Test Eligibility	
•	
Civics Test Administration	
District-Wide Assessment Editor	

Click here to expand...



(I-7) Dynamic Learning Maps

The DLM (Dynamic Learning Maps) editor stores information about the student's participation in the Dynamic Learning Maps assessment, including accessibility supports.



Click here to expand...

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(I-7) Forward

The Forward editor records accommodations supplied to students participating in the Forward Exam.

(I-7) Forward (NOT STARTED)	Editor 24 of 29
Individualized Education Program: Participation in Statewide Assessments	
Form I-7 Forward To be completed for students participating in the Forward Exam	
no economizereo vo sucensi paracipanaj in une roman Leann The student will be in a grade when the Forward Exam is given. Students in grades 3-8 will participate in English language arts (ELA) and mathematics. Scien grades 4 and 8. Social Studies is administered in grades 4, 8, and 10. The student will be taking general education assessments ¹ for all content areas required	
The Forward Exam has specific policies and guidance regarding the Universal Tools, Designated Supports and Accommodations permitted on the assessmer area. Refer to the Forward Exam Accessibility Guide available on the Office of Educational Accountability website (https://dpi.wi.gov/assessment/forward/ac current accommodation policies. It is important to note that while some accommodations or supports may be appropriate for instructional use, they may not on a standardized assessment.	commodations) for the
Universal Tools are available to all students. These tools cannot be turned off on an individual basis and therefore all students should be familiar with their us	se.
Section A: Designated Supports	
Designated Supports are also available for any student for whom the need has been indicated and are a part of their classroom instruction. Refer to the Forw Suide for information about allowable designated supports.	ard Exam Accessibility
Please list any Designated Supports that may be required for the student at the time of testing: 🗅	
Forward Editor	
i onward Euror	

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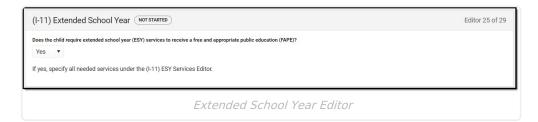
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(I-11) Extend School Year

The Extended School Year editor indicates if the student requires services beyond the standard



school time, such as beyond school hours or during breaks.



Click here to expand...

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(I-11) ESY Services

The Extended School Year Services editor if the student requires services beyond the standard school time, such as beyond school hours or during breaks.

Click here to expand...

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(P1/P2) Determination and Placement

The Determination and Placement editor describes the special education determination for the student and consent of the initial placement for the student.

acement*						
Initial Placement	•					
ate of the placement determination:		Date parent(s) provided with notice of placement	The IEP developed or rev	vised on:	Projected date of IEP impl	ementation:
month/day/year		and IEP: month/day/year	month/day/year	Ċ.	month/day/year	÷.
	chool Nan	the current enrollment school, enter the location here her found on the Enrollment Status editor d if non-disabled?	re. 🗋			
List other options considered, if any, re g., where implemented						

Click here to expand...

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Contingency Plan

The Contingency Plan is used to document the various model of services that may be provided



during unique circumstances.

Click here to expand...

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(1-10) Notice of Changes Without IEP Meeting

The Notice of Changes Without IEP Meeting editor is used to document changes made to the IEP without a meeting.

This editor is only available when the Amendment without a meeting Plan Type is selected on the Education Plan editor. A note displays at the top of the editor that reads, "You do not need to fill out this editor. "Amendment without a Meeting" is not the selected Plan Type in the Education Plan editor."

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Classic View

Click here to expand...

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Previous Version

Individual Education Plan (Wisconsin) [.2144 - .2223]