

# Health Office Visits [.2227 and previous]

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Enter a Health Office Visit | Add a Complaint | Add Medication Dose(s) | Add a Discharge | Add a Treatment | Generate the Individual Health Visits Report | Archived Health Visits

**Classic Path:** Student Information > Health > General > Health Office Visits

#### Search Terms: Health Office Visits

The Health Office Visits tab allows a school to track the time and date when a student came into the health office, when the student left, and why the student was there. From this tool, a district is able to establish a care pathway by documenting any complaints, medications, treatments, observations, interventions or discharges related to a student's health office visit.

All complaints, treatments, observations, interventions, and discharges are predefined by the district to assure that consistent and predictable care is offered for all students. Medication records are created for all medications a student may have administered at school.

Save Solution Save Solution Print Solution	Print All
Complete   Complaint   05/23/2019 13:15	Treatment Medication Dose Comments Acetaminophen Student came in
ealth Office Visit	
Record Complete     Date     D5/23/2019     Time     01:15 PM	Add Medication Dose Add Discharge Add Treatment Administered by 01: RN  Medication Dose(s)
Recorded Staff, Kathleen: RN V keferred by	Acetaminophen - Generic 500mg capsule Medication Strength: 500mg
ppointment Student was here for appointment	Medication Form: capsule Route: Oral Directions: Amount per Dose: 2 Dose Measurement: Capsule
Student did not show up fisit Comments Student came in with a headache	Treatment(s)
	Discharge(s)
	Comments
Complaint(s)	

Medication information, including Remaining/Submitted doses, Medication Strength, Medication Form, Route, Directions, Amount per Dose, and Dose Measurement fields will be automatically populated from the Medications tool for scheduled visits or when Add Medication Dose is selected. These items are not editable from the Health Office Visits tab.

The following instructions describe how a health office visit is entered when appointments are not scheduled. See the Health Office Calendar for information on processing scheduled health office visits.



- The **Recorded By** field is populated based on the **Health** checkbox on the staff person's District Assignment record. Because of this, a school must be selected in the Campus toolbar.
- If multiple complaints are assigned to one health office visit, observations and interventions are attached to the correct complaint.
- Users who do not have Locked Health Office Visit tool rights are allowed to edit unlocked health office visits and view (but not edit) locked health office visits.

# **Enter a Health Office Visit**

- 1. Select the **New** button near the top of the tab. A **Health Office Visit** window will appear near the bottom of the page.
- 2. The **Date** and **Time** fields will auto-populate with the current date and time. If this is incorrect, change the time and date accordingly. Time entries of 12 will populate as 12 PM.
- 3. Enter the **Recorded By** box by using the dropdown list and selecting the appropriate name. This field will default to the current user. Only staff with a Health district assignment will appear on this list. If the staff person has a Health License designation on the District Assignments tool, this title also displays at the end of the person's name (i.e. Smith, Joe: RN).

When entering a new office visit, the Recorded By field displays the user that is currently logged in. When editing an existing office visit, the Recorded By field will display the person who originally entered the visit.

Staff district assignments must be active to appear in the Recorded By dropdown list. On a saved Health Office Visit, if the staff member's district assignment has ended, the date range of the district assignment will appear next to the staff member's name. For example: Johnson, Mary (01/01/2009 - 01/01/2010).

- 4. The **Referred by** field can be used to track who sent the student to the Health Office. This field allows the entry of up to 50 characters and can be used in an Ad Hoc filter.
- 5. Enter a **Discharge Time** by manually entering a time or by clicking the **Now** button, which populates the current time.
- 6. Select the Appointment option; either Student was here for appointment or Student did not show up.

Appointment	Student was here for appointment
	Student did not show up
No Show Rea	son
01: Absent	T
Visit Commen	ts

Image 2: No Show Reason Dropdown

If the Student did not show up option is selected, the **No Show Reason** dropdown will display if it is not hidden. The option to hide/unhide the field, edit the display name and values populated in the dropdown can be accessed in the Attribute/Dictionary at System Administration > Custom > Attribute/Dictionary > HealthVisit > NoShowReason. See the Attribute Dictionary documentation for additional information.



- 7. Enter any Visit Comments.
- 8. Select an **Administered by** option from the dropdown if desired.

The option to hide/unhide the field, edit the display name and values populated in the dropdown can be accessed in the Attribute/Dictionary at System Administration > Custom > Attribute/Dictionary > HealthVisit > Administeredby. See the Attribute Dictionary documentation for additional information.

## Add a Complaint

- 1. Select the Add Complaint button. The add Complaint(s) fields appear on the bottom of the screen.
- 2. Select the appropriate complaint from the **Complaint** drop-down list.
- 3. Enter any **Comments** to be associated with the complaint.

Comments attached to a complaint can be written in a word processing document and then copy/pasted into the **Comments** section.

- 4. Attach Observation(s) and Intervention(s) to the Complaint. This step is optional.
  - To attach an observation or intervention, select the Add Observation or Add Intervention button within the Complaint(s) section.
  - Select the appropriate observations or interventions to attach.
  - Enter any comments related to the observation or intervention.
- 5. If a student's health office visit has been completed and requires no additional information or modification by health staff, check the **Record Complete** check box located in the left-hand corner of the Health Office Visits editor. This places a lock icon next to the record under the Complete section of the Health Office Visits Editor.
- 6. Click the **Save** button.

Complaints are created in the Health Complaint Type tool. Only active complaints are available for selection.

## Add Medication Dose(s)

- Select the Add Medication Dose button near the top of the Health Office Visits editor to attach medication dose(s) to the visit. This will add the Medication Dose(s) field to the right hand side of the window.
- 2. Enter the number of doses in the left field and select the appropriate medication by using the dropdown list.
- Users may add additional medication doses for different medications by clicking Add Medication Dose at the top of the window.
- 4. Select the Save button if there is no additional information required.

The medication dropdown is populated by the student's current medication(s). See the Medications tool documentation for additional information.

Record Complete     Date     D5/23/2019     Time     01:15 PM     Pecreded     Staff, Kathleen: RN     P Referred by     Discharge     01:48 PM     Now     Appointment         Student was here for appointment         Student did not show up     Visit Comments     Student came in with a headache	Add Medication Dose Add Discharge Add Treatment  Administered by 01: RN  Medication Dose(s)  Acetaminophen - Generic 500mg capsule Medication Strength: 500mg Medication Form: capsule Route: Oral Directions: Amount per Dose: 2 Dose Measurement: Capsule  Treatment(s)  Discharge(s)
Complaint(s)	Back to class     Comments

#### **Dosage Amount Warnings**

Users are only allowed to enter medication doses for the quantity available, shown as Remaining Doses on the Medications tool. If a dose amount is entered beyond what is available, a warning message will appear with the number of available doses. The medication dose field will be cleared, requiring the user to enter a new medication dose. Health Office Visits can be saved without entering dose or medication information.

A dose amount must be entered if a medication is selected. If not selected, a warning message appears indicating the dose value is required.

# Add a Discharge

Discharge options are created in the Health Discharge Type tool.

- Select the Add Discharge button near the top of the Health Office Visits window to attach a discharge to the visit. This will add Discharge(s) options to the right hand side of the window.
- 2. Select the appropriate **Discharge** from the dropdown list.
- 3. Enter any additional **Comment** related to the discharge in the comments field to the right of the dropdown.
- 4. Users may add additional discharges by selecting the **Add Discharges** button at the top of the window.
- 5. Enter a **Discharge Time** if appropriate by clicking the **Now** button or entering the actual time the student left the Health Office. The entered discharge time must be after the time the student arrived at the Health Office. If it is not, a warning message displays indicating such.
- 6. Select the **Save** button if there is no additional information required.

Discharges are sorted alphabetically in the dropdown list.

	Administered by 01: RN  Medication Dose(s)  Acetaminophen - Generic 500mg capsule Medication Strength: 500mg Medication Form: capsule Route: Oral Directions: Amount per Dose: 2 Dose Measurement: Capsule Treatment(s)  Discharge(s)  Back to class Comments Comments
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## Add a Treatment

Infinite ( **Campus** 

Treatments for conditions are created in the Treatment List tool.

- Select the Add Treatment button near the top of the Health Office Visits editor to attach a treatment to the visit. This will add Treatment(s) options to the right hand side of the window.
- 2. Select the appropriate treatment from the drop-down list. Note that the options in the list display as Condition: Treatment
- 3. Users may add additional treatments by selecting the Add Treatments button at the top of the window.
- 4. Select the **Save** button if there is no additional information required.

Record Complete     *Date     D5/23/2019     Time     01:15 PM     *Recorded     Staff, Kathleen: RN     V      Discharge     01:48 PM     Now     Time     Appointment     Student was here for appointment     Student did not show up     Visit Comments     Student came in with a headache	Add Medication Dose Add Discharge Add Treatment Administered by 01: RN  Medication Dose(s)   Add Treatment of the second
Complaint(s)	Comments

Multiple treatments can be assigned to a single visit. All treatments are visible (upon saving the record) in the Health Office Visit Editor.



# Generate the Individual Health Visits Report

Users can review data in either a PDF or DOCX format from the Health Office Visits tab for individual students by clicking the **Print** button or the **Print All** button.



Image 6: Student Health Office Visit Report Format Options

Option	Description	Example					
Print	The printed report includes details for a single visit selected on the Health Office Visits Editor.		igh School 015 01:56:31 PM		Effe Total	Office Visit Repo ctive Date: Sort: Visits: 1 Page 1 of 1	prt
				High Sc	hool		
		Student Name	Complaint(s)	Observation(s)	Intervention(s)	Medications(s)	Treatment(s)
		Student, Lynn	Illness, Gastrointestinal	Gastrointestinal - Nau Gastrointestinal - Ten 100	isea Other - Parent contact np <		
		Recorded By: Nurse, Gail	Date/Time: 09/12/2013 10:05 AM	Discharge(s): 10:08 AM home			
Print All	The printed report includes a summary of all the student's Health Office Visits for the designated Calendar.		High School /2015 02:05:09 PM Complaint(s) Illness, Gastrointestinal Date/Time: 09/12/2013 10:05 AM Injury, Follow-up Date/Time: 04/15/2014 07:07 AM	20 Observation(s)	Eff Tota D School D13-14 Intervention(s) ausea Other - Parent contact	und I	Treatment(s)
			mage 8: Stude	nt Health C	Office Visit Re	port, Summ	ary PDF

# **Archived Health Visits**

Users still have the ability to review data in report format from the Health Office Visits tab for individual



students. If your district was using Campus before June of 2010, you may have health data that exists in health tables that are no longer used. This report pulls that data. This report will not report data from after June 2010.

This report can also be generated in batch form by generating the Archived Health Visits Report.

Save       Oelete       New       Print       Print All         Navigate to Archived Visits Report       Itelating Unice Visits Lattor       Complete       Oute       Complete       <	Summary	Conditions	Immunizations	Screenings	Medications	Health Office Visits	Docume
Mean       United Visits Editor       Complaint       Treatment       Medication Dose       Comments         03/28/2014 14:20       04/08/2014 14:20       ACETAMINOPHEN       ACETAMINOPHEN       ACETAMINOPHEN         04/15/2014 14:20       04/15/2014 14:20       ACETAMINOPHEN       ACETAMINOPHEN         04/15/2014 14:20       04/12/2014 14:20       04/22/2014 14:20       04/22/2014 14:20         04/22/2014 14:20       04/22/2014 14:20       04/29/2014 14:20       04/29/2014 14:20         Image 9: Archived Health Visits Report    Archived Health Visits Report          Image 9: Archived Health Visits Report    Archived Health Visits Report          This report generates a list of health events and resolutions that have been archived from the Health Visits tab. The current calendar scope is used to filter which students are included in the report and is used to filter the grade list. The date range applies ONLY to health visits.    Start Date* 09/01/2005 Image: Extract Format End Date* 05/31/2006 Image: PDF ♥          Student: Test, Breanna Grade: 12       Cenerate Report				e Print All			
Complete       Date       Complaint       Treatment       Medication Dose       Comments         03/28/2014 14:16       Injury, Gym Clas       ACETAMNOPHEN       ACETAMNOPHEN         04/15/2014 14:20       04/22/2014 14:20       ACETAMNOPHEN         04/22/2014 14:20       04/22/2014 14:20       Image 9: Archived Health Visits Report         Archived Health Visits Report       Image 9: Archived Health Visits Report         Archived Health Visits Report       Image 9: Archived Health Visits Report         Start Date*       09/01/2005       Image 9: Archived Image 9: Poperate Image I			Report				_
04/08/2014 14:20       04/25/2014 14:20         04/22/2014 14:20       04/22/2014 14:20         04/22/2014 14:20       04/22/2014 14:20         Image 9: Archived Health Visits Report	Complete	Date		Treatment	Medicati	on Dose Comments	
04/22/2014 14:20         Jmage 9: Archived Health Visits Report         Archived Health Visits Report         This report generates a list of health events and resolutions that have been archived from the Health Visits tab. The current calendar scope is used to filter which students are included in the report and is used to filter the grade list. The date range applies ONLY to health visits.         Start Date*       09/01/2005 ■         End Date*       09/01/2005 ■         Student: Test, Breanna Grade: 12       Generate Report			Injury, Gym Clas		ACETAMINO	PHEN	Â
Image 9: Archived Health Visits Report         Archived Health Visits Report         Archived Health Visits Report         This report generates a list of health events and resolutions that have been archived from the Health Visits tab. The current calendar scope is used to filter which students are included in the report and is used to filter the grade list. The date range applies ONLY to health visits.         Start Date*       09/01/2005         05/31/2008       Extract Format         PDF ♥       ●         Student: Test, Breanna       Generate Report         Generate Report       Generate Report							_
Archived Health Visits Report         This report generates a list of health events and resolutions that have been archived from the Health Visits tab. The current calendar scope is used to filter which students are included in the report and is used to filter the grade list. The date range applies ONLY to health visits.         Start Date*       09/01/2005         Og/01/2005       Extract Format         End Date*       05/31/2006         OS/31/2006       PDF V         Student: Test, Breanna       Generate Report		04/29/2014 14:20					E
Archived Health Visits Report         This report generates a list of health events and resolutions that have been archived from the Health Visits tab. The current calendar scope is used to filter which students are included in the report and is used to filter the grade list. The date range applies ONLY to health visits.         Start Date*       09/01/2005         Og/01/2005       Extract Format         End Date*       05/31/2006         OS/31/2006       PDF V         Student: Test, Breanna       Generate Report			1	A 1 1 1 1 1 1		,	
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This report generates a list of health events and resolutions that have been archived from the Health Visits tab. The current calendar scope is used to filter which students are included in the report and is used to filter the grade list. The date range applies ONLY to health visits.           Start Date*       09/01/2005       Extract Format         End Date*       05/31/2006       PDF V         Student: Test, Breanna       Generate Report							
current calendar scope is used to filter which students are included in the report and is used to filter the grade list. The date range applies ONLY to health visits.  Start Date* Og/01/2005 End Date* Os/31/2006 DF  Student: Test, Breanna Grade: 12  Generate Report							
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Start Date*       09/01/2005 Ⅲ       Extract Format         End Date*       05/31/2006 Ⅲ       PDF ▼         Student: Test, Breanna       Generate Report				esolutions that have b	een archived from t	he Health Visits tab. The	
End Date <sup>®</sup> 05/31/2006 PDF V Student: Test, Breanna Grade: 12 Generate Report	This rep current	oort generates a list o calendar scope is us	of health events and re sed to filter which stud				
Student: Test, Breanna Grade: 12	This rep current	oort generates a list o calendar scope is us	of health events and re sed to filter which stud				
Generate Report	This rep current date rar	oort generates a list o calendar scope is us nge applies ONLY to	of health events and re sed to filter which stud		the report and is use	ed to filter the grade list. The	
Generate Report	This rep current date rar Start Date*	oort generates a list of calendar scope is us nge applies ONLY to 09/01/2005	of health events and re sed to filter which stud		Extract Form	ed to filter the grade list. The	
Generate Report	This rep current date ran Start Date* [ End Date* ]	oort generates a list ( calendar scope is u: nge applies ONLY to 09/01/2005	of health events and re sed to filter which stuc health visits.		Extract Form	ed to filter the grade list. The	
	This rep current date rar Start Date* [ End Date* [ Student	oort generates a list of calendar scope is ut rige applies ONLY to 09/01/2005	of health events and re sed to filter which stuc health visits.		Extract Form	ed to filter the grade list. The	
	This rep current date rar Start Date* [ End Date* [ Student	oort generates a list of calendar scope is ut rige applies ONLY to 09/01/2005	of health events and re sed to filter which stuc health visits.		Extract Form	ed to filter the grade list. The	
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Image 10: Archived Health Visits Report - Individual Student	This rep current date rar Start Date* [ End Date* [ Student	oort generates a list of calendar scope is ut rige applies ONLY to 09/01/2005	of health events and re sed to filter which stuc health visits.	lents are included in	Extract Form	ed to filter the grade list. The	

#### **Generate the Archived Health Visits Report**

- 1. Enter a **Start Date** for the report in *mmddyy* format.
- 2. Enter an **End Date** for the report. These dates are used to find health visits between the entered dates.
- 3. Click the **Generate Report** button. The report will appear in a new window in PDF format, listing the student's past health visits.



2009-10 High School 06/18/2010 03:59:09 PM				Archived Health Visits Report Start Date: 09/01/2005 End Date: 05/31/2006 Sort: Student Name Total Events: 2 Page 1 of 1			
Date/Time	Event Non-Bolded = Resolu Type		Student (#)		Staff	Comments	
Student:	Test, Breanna						
09/26/2005 15:19 15:20	Cut/Laceration Wound Cleaned/Covered	12	Test, Breanna #111	11	Nurse, Mrs.	cut self on thumb nail back to tennis	
10/03/2005 10:50	Ear Problems	12	Test, Breanna #111	11	Nurse, Mrs.	Has an ear infection that was making her head and ear hurt.	
11:03	Cold Pack					Applied ice and btc.	

1

Image 11: Individual Student Archived Health Visits Report