## Manage Eligibility Data (v1)

## **Edit Student Eligibility Meal Status**

When an error is made in the entry of a student eligibility status, you can edit that information from this tab.

The exception to this is when the initial eligibility information was processed via the FRAM Household Applications or Online Applications tools. When these tools were used to set up a student's Eligibility, information displays as read-only and cannot be modified or deleted from here.

To edit a record, select the record from the list in Eligibility.

## **Delete Eligibility Records**

When an Educational or Meal Benefits application is processed through the FRAM Household Applications and Online Applications tools, the resulting eligibility is automatically populated. These records display as read-only information that **cannot** be deleted.

**Point-of-Sale users only:** Changes made to a student's eligibility will NOT update existing meal transactions.

- 1. Select the record to delete.
- 2. Click the **Delete** button. A confirmation window displays.
- 3. Click **OK**.

| Eligibility |            |          |                  |             |              |                       |                    |                            |                  | Eligibility Detail   |   |                |        |
|-------------|------------|----------|------------------|-------------|--------------|-----------------------|--------------------|----------------------------|------------------|----------------------|---|----------------|--------|
| SCHOOL YEAR | START DATE | END DATE | ELIGIBILITY TYPE | ELIGIBILITY | CERTIFIED TY | PE STATE CODE         | BIE CODE           | APPLICATION NAME           | REFERENCE NUMBER | School Year *        |   |                |        |
| 23-24       | 9/4/23     | 10/21/24 | Meal             | Free        | Income       | F                     | 1                  |                            | >                | 23-24                | • | Ford Data 4    |        |
| 22-23       | 8/1/22     | 9/3/23   | Meal             | Free        | Override     | Confirm Delete        |                    |                            | >                | 09/04/2023           |   | 10/21/2024     |        |
| 21-22       | 6/1/21     | 7/31/22  | Meal             | Free        | Income       | You are about to dele | ete an Eligibility | , are you sure you want to | >                | Eligibility Type *   |   | Eligibility *  |        |
| 20-21       | 8/10/20    | 5/27/21  | Meal             | Free        | Income       | continue?             |                    |                            | >                | Source *             | • | Certified Type | • •    |
| 19-20       | 8/8/19     | 11/24/19 | Meal             | Free        | Override     |                       |                    | Delete Keep                | >                | Non-Direct Direct    |   | Income         | T      |
| 18-19       | 9/22/18    | 10/30/18 | Meal             | Paid        | Income       | S                     | 0                  |                            |                  | Opt Out Medicaid     |   | Opt Out SCHIP  |        |
| 18-19       | 10/31/18   | 6/30/19  | Meal             | Reduced     | Income       | R                     | 2                  |                            |                  | Dess Not Participate |   |                |        |
| 17-18       | 8/11/17    | 6/30/18  | Meal             | Reduced     | Income       | R                     | 2                  |                            |                  |                      |   |                |        |
| 16-17       | 9/25/16    | 7/31/17  | Meal             | Free        | Income       | F                     | 1                  |                            |                  | Share with Art2 *    |   | Share with Gyn | 1*     |
| 15-16       | 8/13/15    | 9/22/16  | Meal             | Free        | Categorical  | F                     | 1                  |                            |                  | ⊖ Yes                |   | ⊖ Yes          |        |
| New Docu    | nents      |          |                  |             |              |                       |                    |                            |                  | Update               | ( | Cancel         | Delete |

## View Modifications Made to an Eligibility Record

To view who last modified the Eligibility record and on what date, select the record within



Eligibility and scroll to the bottom of the Eligibility Detail panel.

| Eligibility Detail                                |                  |        |  |  |  |  |  |  |  |  |
|---|------------------|--------|--|--|--|--|--|--|--|--|
| Share with Art2 *                                 | Share with Gym * |        |  |  |  |  |  |  |  |  |
| O No  | O No             |        |  |  |  |  |  |  |  |  |
| O Yes   | O Yes            |        |  |  |  |  |  |  |  |  |
| Share with French Club *                          |                  |        |  |  |  |  |  |  |  |  |
| O No  |                  |        |  |  |  |  |  |  |  |  |
| ⊖ Yes   |                  |        |  |  |  |  |  |  |  |  |
|   |                  |        |  |  |  |  |  |  |  |  |
| State Eligibility Code                            |                  |        |  |  |  |  |  |  |  |  |
| F: Free   |                  |        |  |  |  |  |  |  |  |  |
|   |                  |        |  |  |  |  |  |  |  |  |
| BIE Code  |                  |        |  |  |  |  |  |  |  |  |
| 1: Free   |                  |        |  |  |  |  |  |  |  |  |
|   |                  |        |  |  |  |  |  |  |  |  |
| Modified by System Administrator 8/31/23, 9:51 AM |                  |        |  |  |  |  |  |  |  |  |
|   |                  |        |  |  |  |  |  |  |  |  |
|   |                  |        |  |  |  |  |  |  |  |  |
| Update C  | ancel            | Delete |  |  |  |  |  |  |  |  |
|   |                  |        |  |  |  |  |  |  |  |  |

The hover will indicate who modified the record and on what date for any of the following reasons:

- A new manual record is entered or a change is made to an existing record within the Eligibility tool.
- Entry of a Meal Benefits Application or Educational Benefits Application via the Household Application tool or via Online Meal Benefits Application.
- Use of the Eligibility End Date Wizard.
- Use of the Eligibility Import Wizard to run a manual or Batch Import. If New File Import is selected and the new file is uploaded with no change to the mapping, the person who selected New File Import and uploaded and imported the new file will appear as the Modified By person and date.
- When a Scheduled Import is run, the name of the last user who edited the mapping of the import selected to run from the Eligibility Import Wizard will be the Modified By person and date.

If the fields for modifiedBy and modifiedDate are null for a record within the POSEligibility table, the hover will display "Modified By: Unknown" with no date indicated.

If a user saves an existing eligibility record where Modified By and Modified Date were



null and the user did not make any changes, the record will retain the user who saved the record as the Modified By and Modified Date. This will only happen for the first time a null record is saved without changes. This will not happen if the record is not null and is saved without any changes being made.