

Payments Migration Resources (New) - Start Here

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The following resources are available for districts transitioning to the new Payments platform.

Additional Questions? Please contact your [Client Relationship Manager](#) or complete our [Contact Us](#) form.

Getting started

- [District Migration Checklist](#)
- [Migration Process Overview Timeline Video](#)

How-To Guides

Migrate and Set Up the New Payment Platform

1. [Migrate Banks to New Payment Platform \(Payments Migration\)](#)
2. [Vendor Information \(Payments Setup\)](#)
 - [Stripe Onboarding - Private Entity](#)
 - [Vendor Information \(Private/Parochial\) Video](#)
 - [Stripe Onboarding - Public Entity](#)
 - [Vendor Information \(Public\) Video](#)
3. [Bank Accounts \(Payments Setup\)](#)
4. [Settings \(Payments Setup\)](#)
5. [Fund Accounts \(Payments Setup\)](#)
6. [Payment Methods](#)
7. [Recurring Payments](#)

Stripe Card Reader Setup

- **NEW** - [Setting up a new device](#)
- **NEW** - [Mobile Payments Setup for Office Payments Video](#)

Additional How-Tos

- **NEW** - [How to Reduce Payment Disputes by Improving Statement Descriptions](#)

Reference

- [Payment Migration FAQ](#)
 - *Last Updated: March 19, 2026*
 - [Payments Settlement Date and Fund Deposit Information for Stripe](#)
 - [Payment Migration & New Hardware Survey](#)
 - [Campus Payments Vendor Change Webinar](#)
 - [Campus Payments Vendor Change](#) □
 - [Parent Communication Template](#) □
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